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TRUCK AND BUS DRIVER TASK ANALYSIS

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May 1973
Final Report**

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U.S. DEPARTMENT OF TRANSPORTATION
NATIONAL HIGHWAY TRAFFIC SAFETY ADMINISTRATION
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4 Abstract <p>This report describes the tasks involved in driving large trucks and buses. The task descriptions are an extension of the task description developed by Human Resources Research Organization (HumRRO) for passenger car drivers and deal with those unique tasks related to the safe and economic operation of large trucks and buses.</p> <p>Tasks have been reviewed and evaluated by expert truck and bus drivers and have been rank ordered according to the criticality of a given task in context with operational situations.</p> <p>NOTE: In those instances where there are no supplemental procedural details regarding the task statements appearing on the left-hand page, the corresponding right-hand page has been deliberately left blank.</p>			
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We also appreciate the help given us in identifying and locating appropriate experts by the following organizations:

Amalgamated Transit Union
American Trucking Associations, Inc.
Consolidated Freightways
Continental Trailways

Whatever merit the analysis has is due most to the efforts and contributions of these gentlemen:

Tom Day	Continental Trailways
Ruben Jokela	Consolidated Freightways
Jim Mercer	Continental Trailways
Fred Pacinelli	Navajo Freight Lines, Inc.
Gene Roza	Consolidated Freightways
Dick Williams	Navajo Freight Lines, Inc.

They spent many hours consulting with us, and they and their companies permitted us to spend many miles on the road with them making first-hand observations.

PREFACE

This report describes the tasks involved in driving large trucks and buses. This description was prepared by Human Factors Research, Incorporated, under subcontract to the Highway Safety Research Institute (HSRI). It is one part of HSRI's effort under National Highway Traffic Safety Administration (NHTSA) Contract NHTSA-FH-11-7616 entitled "Development of a National Item Bank for Tests of Driving Knowledge." The objective of the prime contract is the systematic development of a battery of candidate knowledge test items for use by driver licensing and educational agencies in developing examinations to test license applicants and students in their knowledge of driving principles, traffic laws, and traffic control devices. Separate item banks are being developed by HSRI for passenger car and light-truck drivers, for motorcycle operators, and for truck and bus drivers. A prerequisite to the development of those test items was the detailed analysis and description of the driver behaviors required for safe, efficient vehicle operation. The "Driver Education Task Analysis" prepared for NHTSA by Human Resources Research Organization (HumRRO) describes passenger car and light-truck driving. HSRI has prepared a rudimentary task description of motorcycle operation. And this report describes the truck and bus driver tasks.

The authors believe that this report may also be useful in the development of training, evaluation, and licensing programs for truck and bus drivers.

TABLE OF CONTENTS

	<u>Page</u>
SECTION I: METHODOLOGY.	1
<i>INTRODUCTION</i>	2
<i>SOURCES OF INFORMATION</i>	2
<i>CRITERIA FOR SELECTING TASKS</i>	3
<i>DEVELOPMENT OF THE TASK DESCRIPTIONS</i>	3
<i>ORGANIZATION OF THE TASK DESCRIPTIONS.</i>	5
<i>EVALUATION OF THE TASK DESCRIPTIONS.</i>	6
<i>TASK DESCRIPTIONS AND EVALUATIONS.</i>	7
SECTION II: TASK DESCRIPTIONS AND EVALUATIONS	15
1. <i>PREOPERATIVE PROCEDURES.</i>	16
TRIP PLANNING.	16
Determines Destination	16
Determines Cargo Characteristics	16
Determines Route	16
Obtains Route Approval from Dispatcher	20
VEHICLE INSPECTION	22
Before Entering Truck.	22
Preliminary Walk-Around Inspection	22

1.1
1.

TABLE OF CONTENTS
(Continued)

	<u>Page</u>
Inspects Engine Compartment.	30
Enters Vehicle	32
Performs Walk-Around Inspection.	40
Reenters Vehicle	50
THREE-MILE CHECK	56
Engine and Power Train Performance	56
Steering Mechanism	58
Brakes	58
Vehicle Tracking	60
2. <i>Routine Driving Tasks.</i>	62
ACCELERATING TO ROADWAY SPEED.	62
Accelerates to Maximum Speed in Each Gear.	62
SHIFTING GEARS	62
Standard Transmission.	64
DIRECTIONAL CONTROL.	66
Steering - General	66
Turning.	66
Curves	70
Upgrades	72
Downgrades	72
PASSING.	76

vii

TABLE OF CONTENTS
(Continued)

	<u>Page</u>
Determines Whether He Has Sufficient Speed and Distance To Pass in Relation to the Type of Vehicle to be Passed.	76
Makes Smooth Transition When Changing Lanes to Avoid Whipping the Trailer	76
SURVEILLANCE AND SITUATION AWARENESS	76
Roadway Obstructions	78
BRAKING AND STOPPING	96
Technique and Procedures	96
ON-THE-ROAD INSPECTIONS.	98
Routine Rest and Refueling Stops	98
3. SPECIAL DRIVING TASKS.	100
TURNABOUTS	100
Avoids Making U-Turns or Y-Turns	100
Reverses Direction by Driving Around the Block	100
BACKING UP	100
Avoids Backing Whenever Possible	100
Backs to Left When Possible.	100
Gets Out and Makes a Visual Inspection of the Area to the Rear of the Vehicle.	100
Stations Someone in the Rear of the Vehicle to Act as a Signalman.	100

TABLE OF CONTENTS
(Continued)

	<u>Page</u>
Signals Intention to Back.	100
Backs Slowly, in Lowest Reverse Gear, Scanning All Mirrors Sequentially While Backing	102
Backing a Trailer.	102
PARKING.	102
Parking on Roadway	102
Additional Parking Precautions	104
DRIVING IN OFF-STREET AREAS.	106
Uses Driveway, When Available.	108
Crosses Inclined Driveway Slowly and at an Angle to Avoid Striking Undercarriage.	108
Drives Over Curbs Slowly	108
Scans for Posted and Unposted Obstructions	108
4. DRIVING EMERGENCIES.	110
BRAKE SYSTEM FAILURES.	110
Loss of Air Pressure	110
Emergency Quick Stop	114
ENGINE FAILURES.	114
Activation of Motorguard Device.	114
FIRES.	116
Fire Fighting.	116

TABLE OF CONTENTS
(Continued)

	<u>Page</u>
BLOWOUTS	118
Grasps Steering Wheel Tightly and Attempts to Keep Vehicle Straight	118
Lifts Foot Off Accelerator and Allows Engine to Decelerate the Vehicle	118
Looks for Suitable Place to Park	118
Pulls Off to Side of Road.	118
Changes Tire or Calls for Assistance	118
5. <i>HOOKING UP AND UNCOUPLING.</i>	122
HOOKING UP	122
Hooking Up Singles	122
Hooking Up Doubles	126
UNCOUPLING	132
Uncoupling Singles	132
Uncoupling Doubles	136
6. <i>CARRYING PASSENGERS.</i>	140
TRUCKS	140
Picking Up and Discharging Passengers.	140
Prohibits Any Person Other than an Authorized Driver from Driving his Vehicle, Except in an Emergency	142
COMMERCIAL BUSES	142

i.

TABLE OF CONTENTS
(Continued)

	<u>Page</u>
Loading Luggage.	142
Loading Passengers at the Start of a Trip.	142
Enters Bus	144
REFERENCES	149
APPENDIX A - LIST OF JUDGES.	A-1
APPENDIX B - INSTRUCTIONS TO JUDGES.	B-1
APPENDIX C - COVERING LETTER TO JUDGES	C-1

LIST OF TABLES AND FIGURE

<u>Table</u>		<u>Page</u>
1	Driving experts	4
2	Example criticality data.	10
3	Summary criticality indices and the mean ranks they represent	10
4	Reliability of the categorical judgments.	13

Figure

1	Frequency distribution of mean ranks, truck and bus judges combined	12
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SECTION I: METHODOLOGY

INTRODUCTION

The purpose of Section I of this report is to describe the development and evaluation of the truck and bus driver task descriptions¹ contained in Section II. The task descriptions are considered to be essentially an extension of the task descriptions developed by Human Resources Research Organization (HumRRO) for passenger car drivers (McKnight *et al.*, 1970). Consequently, an attempt was made to duplicate, so far as feasible, the methods and procedures used by HumRRO in developing and evaluating its driver task descriptions.

SOURCES OF INFORMATION

The primary sources of information used in preparing the task descriptions were the HumRRO report previously cited, the Item Writers' Guide for Truck Driving (McDole and Berger, 1971), interviews with professional drivers, and the HFR staff's extensive on-the-road experience on trucks and buses.

The following publications were also reviewed and used from time to time as aids in clarifying many task descriptions:

The Motor Carrier Safety Regulations
Department of Transportation

Driver Handbook for Private Motor Carriers
Truck Drivers Handbook
Facts for Drivers
American Trucking Associations, Inc.

Uniform Vehicle Code and Model Traffic Ordinance
National Committee on Uniform Traffic Laws and Ordinances

Reviews of additional documents did not seem warranted in light of the reviews done by HumRRO and the Highway Safety Research Institute and the many months of experience HFR staff members had had making on-the-road observations on trucks and buses.

¹The task descriptions are concerned primarily with intercity drivers.

CRITERIA FOR SELECTING TASKS

Several criteria were established for use in determining the tasks to be included among our descriptions.

The most significant criterion was that a task had to be either unique to truck or bus operations or particularly important in such operations. In essence, what this criterion meant was that tasks described in the HumRRO document were not included among our descriptions unless they had special implications for truck or bus driving. For example, negotiating hills is a task common to almost all types of driving but has special implications for truck and bus drivers because of the greater size and weight of their vehicles.

Another criterion was to include only tasks that require some overt behavior on the part of the driver. As a result of this criterion, nice-to-know advice, such as warnings and precautions, was not included among the task descriptions per se. Any such advisory comments that seemed particularly pertinent were reserved for amplifying comments and are recorded adjacent to the individual task descriptions in Section II.

Finally, it was stipulated that the tasks to be described in Section II had to be related to safe and efficient vehicle operation.

Implicit in these criteria was the exclusion of knowledge of rules and regulations. It was felt that anyone interested in obtaining information concerning vehicle codes and company or government regulations would be best advised to consult official documents directly.

DEVELOPMENT OF THE TASK DESCRIPTIONS

After a thorough review of the HumRRO reports (McKnight *et al.*, 1970) and the Item Writers' Guide (McDole and Berger, 1971), and informal discussions with several professional drivers, a preliminary outline of descriptions of tasks that met the criteria was prepared.

This preliminary outline was then analyzed in detail by the six highly qualified and very experienced professional drivers whose names are listed below.

TABLE 1
DRIVING EXPERTS*

<u>Name</u>	<u>Company</u>	<u>Current Position</u>	<u>Professional Driving Experience (Years)</u>
Tom Day	Continental Trailways	Superintendent	21
Ruben Jokela	Consolidated Freightways	Truck Driver	25
Jim Mercer	Continental Trailways	Bus Operator	8
Fred Pacinelli	Navajo Freight Lines, Inc.	Truck Driver	16
Gene Roza	Consolidated Freightways	Truck Driver	17
Dick Williams	Navajo Freight Lines, Inc.	Truck Driver	22

*The truck drivers have had experience in both sleepers and single operations. Currently, the Navajo drivers are running sleepers and the Consolidated drivers are running singles. Mr. Day has a total of 36 years of experience in the transportation industry.

The result of this analysis was a substantially new document.

Once the task descriptions had been reorganized and rewritten to reflect the comments of the professional driving experts, these same drivers reviewed them again to ensure that nothing had been left out or misinterpreted. They suggested a few minor additions and changes that were incorporated into the final task descriptions.

ORGANIZATION OF THE TASK DESCRIPTIONS

The task descriptions are divided into six sections. The first four sections--*Preoperative Procedures*, *Routine Driving Tasks*, *Special Driving Tasks*, and *Driving Emergencies*--are, for the most part, common to truck and bus driving. Section 5--*Hooking Up Doubles*--pertains to trucks exclusively. Section 6--*Carrying Passengers*--pertains primarily to bus drivers but also includes a brief section for truck drivers.

The organization of the task descriptions is essentially in chronological order. However, a cursory review will reveal that the sequencing of tasks is at times arbitrary.

An effort was made to employ terminology in common usage among truck and bus drivers, while at the same time avoiding unnecessary or potentially confusing jargon. For example, truck drivers refer to the fifth-wheel upper half as the "trailer skid plate" or simply "skid plate." Since these latter terms are the ones commonly used by truck drivers, we used them rather than the more formal "fifth-wheel upper half" in the task descriptions. We are not aware of any instances in which ambiguity has been introduced as a result of this procedure.

The format of the task descriptions is similar to the one used by HumRRO. The driving tasks and the results of the task criticality evaluation (which will be described in detail presently) are described on one page (the left-hand page) and amplifying information is presented on the facing page. The amplifying information consists of statements intended to explain a particular task, to place it in its proper context, or to present a meaningful

insight offered by one of our panel of experts. For the most part, the task statements on the left-hand page describe overt behaviors whereas the material on the right-hand page consists of knowledge factors. Occasional inconsistencies in the relative position of items on the left- and right-hand pages were introduced to enhance the flow of information or to avoid artificial fragmentation.

EVALUATION OF THE TASK DESCRIPTIONS

After the task descriptions were reorganized and rewritten, an effort was made to evaluate them. The method used was very similar to the one used by HumRRO.

The first task was to identify experts qualified to participate in the evaluation. Lists of such experts were obtained from the American Trucking Associations, Inc., Amalgamated Transit Union, Consolidated Freightways, and Continental Trailways.

The men on the list were contacted by mail and asked if they would agree to participate in the evaluation. Each letter contained a brief description of the project and a postcard to be used by the potential evaluator to indicate his willingness to participate.

The response to this initial canvassing was very good. In fact, more than the required number of men gave positive responses. Following the HumRRO procedure, it was agreed that a minimum of five judgments for each task description was required.

Section II contains about 650 descriptions of specific elements. However, some of these elements are not entirely comprehensible unless they are combined with other task elements. Therefore, for the purposes of the evaluation, many of the task elements were combined to yield a total of 420 task statements. Of these 420 statements, 253 are common to truck and bus driving, 135 pertain exclusively to truck driving, and 32 pertain exclusively to bus driving. For the common statements, it was decided to have at least five representatives of both the truck and bus industries judge each one. Those statements

pertaining exclusively to trucks or buses were to be judged by at least five truck and bus representatives, respectively. To obtain this number of judgments, the evaluation materials were mailed to 48 experts to judge the truck statements and to 32 experts to judge the bus statements. The materials were sent to more judges than were required since it was anticipated that some judges would be unable to complete the task. As it turned out, 37 truck experts and 24 bus experts returned completed evaluations.

The appendices to this report include a list of the participating judges (Appendix A), a complete set of the instructions given to each judge (Appendix B), and a copy of the covering letter (Appendix C). The instructions are nearly identical to the HumRRO instructions. The only significant difference was that we had the respondents divide the statements into three categories--high, medium, and low criticality, and then rank them in these categories; HumRRO had the respondents rank the statements and then divide them into two categories--high and low criticality.

Each judge evaluated 3 sets of 25 randomly selected task statements.

TASK DESCRIPTIONS AND EVALUATIONS

Pages 8 and 9, following, are left- and right-hand pages, respectively, from Section II of this report.

The left side of the left page contains the item number and the task description. The right side of the left page contains the criticality data. The right page contains additional information that is relevant to referenced items on the left page. Opposite each item is a table like the one shown in Table 2. The left-hand column contains the item number and a summary criticality index. The summary index, ranging from one X, least critical, to 5 X's, most critical, is based on approximately 20 percent intervals of the distribution of the mean item ranks.

- 23-522 Approaches top of grade at slow speed
- 23-523 Keeps the rig strung out while going downhill
- 23-524 Applies light (5 pounds) brake pressure continuously
- 23-525 Selects a gear that will permit keeping engine speed at about half power

24 **PASSING**

- 24-1 Determines whether he has sufficient speed and distance to pass in relation to the type of vehicle to be passed
- 24-2 Makes smooth transition when changing lanes to avoid whipping the trailer
- 24-3 Returning to driving lane
- 24-31 Judges the distance, as seen through side-view mirror, to determine when to return to driving lane

25 **SURVEILLANCE AND SITUATION AWARENESS**

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
23-522		18.8		5	1	0
xxxxx						
23-523		15.6		4	1	2
xxxx						
23-524		11.1		2	2	3
xx						
23-525	15.1	15.8		4	3	1
xxxx			10.0	1	0	0
24						
24-1	21.8	22.2		5	0	0
xxxxx			21.5	6	0	0
24-2	17.2	15.8		4	1	0
xxxx			18.1	6	2	0
24-3	20.4	20.9		7	2	0
xxxxx			19.6	4	1	0
24-31						
25						

ITEM
NUMBER

DIRECTIONAL CONTROL

- 23-522 The driver should not start down the grade any faster than he plans to go at any point on the hill.
- 23-523 The driver does this by power braking. Power braking is accomplished by depressing the brakes and the accelerator simultaneously. Since most of the braking power is applied to the trailer(s) this keeps the rig "strung out" and prevents the trailers from overtaking the tractor and "jackknifing."
- 23-524 Fanning of brakes (frequent momentary application of the brakes) causes overheating which may lead to crystallization and eventual failure of brakes. Fanning also causes loss of air pressure. The actual pressure to be applied may vary from one rig to another.
- 23-525 By having the engine at half speed, the driver has the power available if he needs it for power braking; and it also makes downshifting easier.
- 24-1 Driver should be aware when following trucks or buses closely that his vehicle is being "pulled" by the draft created by the vehicle in front. If the driver should attempt to pass, he may find that he has insufficient power to pass, safely or otherwise.
- Driver should also note if the vehicle he plans to pass contains animals. The loud noise of the truck may frighten the animals causing them to shift or make other disquieting responses.
- 24-31 Returning to the driving lane involves different tasks in a truck or bus than it does in a passenger car. In a passenger car, it is usually safe to return to the driving lane when the vehicle that has been passed appears in the rearview mirror. In a truck equipped with side view mirrors, the vehicle being passed can be seen *before* it is safe to return to the driving lane. When passing, the driver should be aware of the limitations of his mirrors, i.e., blind spots. A rather large blind spot is directly behind the trailer(s) and extends for a distance of about 50 or 60 feet beyond it. This blind spot extends only about 10-15 feet on buses since they have a rearview mirror. A second serious blind spot is on the right-hand side of the rig approximately even with the right-hand mirror and extending to some point about one-third of the way back on the bus or trailer. This blind spot can be partially eliminated with the use of a convex mirror. However, this type of mirror causes distortion by making objects appear farther away than they are (continued on page 79).

TABLE 2
EXAMPLE CRITICALITY DATA

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
11-1	7.6	5.8		1	1	4
X			9.3	2	3	1

Table 3 shows the range of mean ranks represented by each summary criticality index and the percent of items in each category.

TABLE 3
SUMMARY CRITICALITY INDICES AND THE
MEAN RANKS THEY REPRESENT

<u>Summary Criticality Indices</u>	<u>Range of Mean Ranks*</u>	<u>Percent of Items in Category</u>
XXXXX	17.6-25.0	19.3
XXXX	14.6-17.5	20.2
XXX	11.6-14.5	22.4
XX	8.6-11.5	20.2
X	1.0- 8.5	17.9

* In the data analyses, the number assigned a rank position was reversed. Thus, items ranked first were assigned the number 25, and items ranked last were assigned the number 1.

If the item was ranked by both truck and bus judges, the summary index is based on the mean of both groups combined, \bar{X}_{TB} . Otherwise, it is based on either \bar{X}_T , the mean rank assigned by truck judges, or \bar{X}_B , the mean assigned by bus judges.

The distribution of the mean ranks for all 420 task statements is given in Figure 1. The mean values were not normalized because the distribution of the mean ranks was very similar to a normal distribution.

Before ranking a random group of 25 task statements, the judges first divided them into three categories, and then they ranked the statements within categories. The categories were defined as follows:

Highly Critical: Place statements in this category that you think every driver *must do to ensure* the safety and efficiency of operations. (H)

Moderately Critical: Place statements in this category that every driver *ought to do to improve* the safety and efficiency of operations. (M)

Less Critical: Place statements in this category that a driver *may omit without seriously endangering* the safety and efficiency of operations. (L)

The columns in Table 2 labeled H, M, and L represent these categories. The numbers in the columns indicate the number of judges who placed the item in the category. The top row contains the truck judges; the bottom row the bus judges; and the sum of the numbers in the three columns for a given item is the total number of judges who ranked it.

The reliability of the judgments was estimated by comparing the variances between and within items for each of the truck, bus, and combined item pools. If there were significant agreement among the judges, the between-item variance would be significantly greater

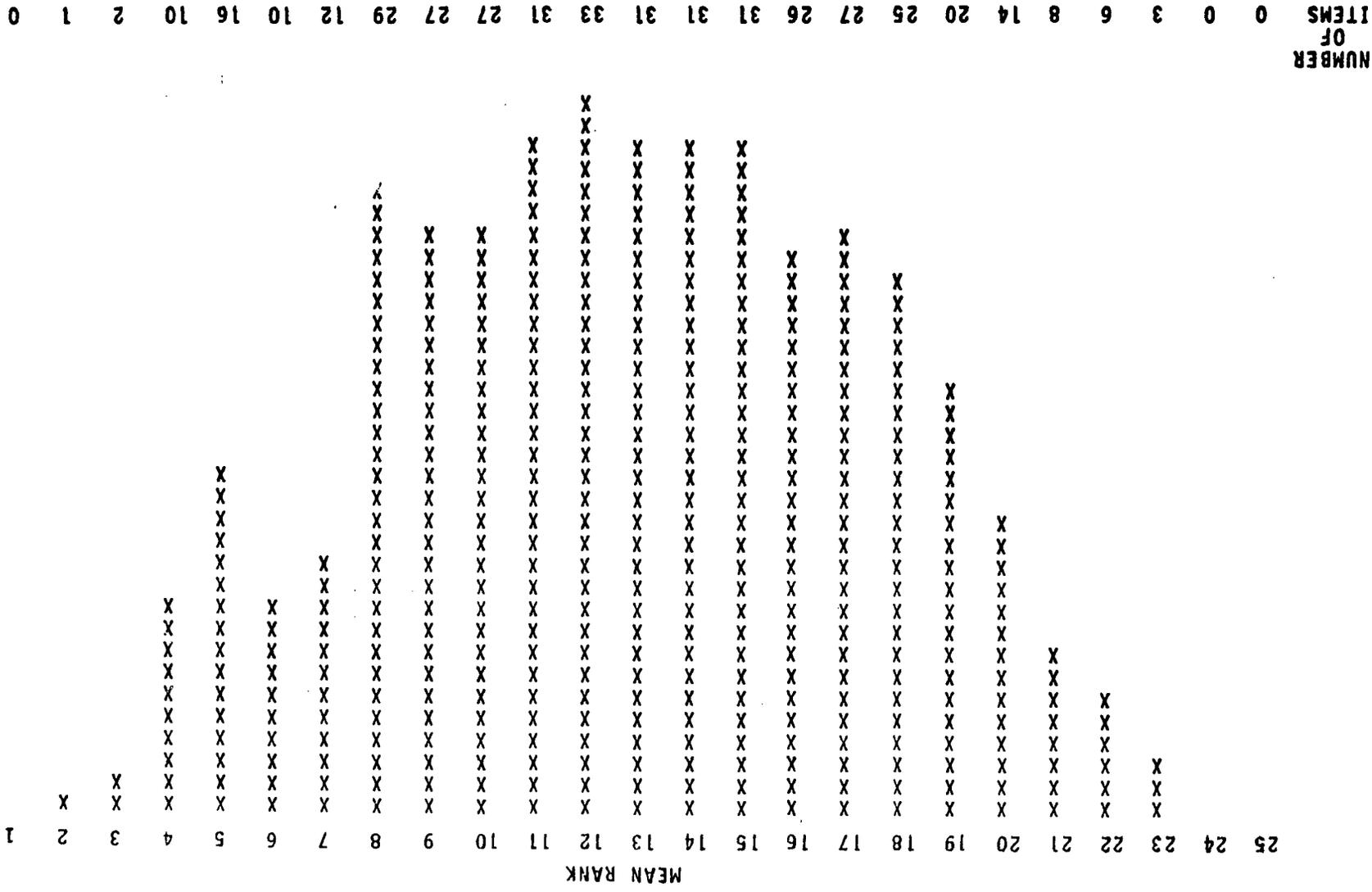


Figure 1. Frequency distribution of mean ranks, truck and bus judges combined.

than the within-item variance. The agreement among the judges on the rank position of the items was not high. The highest reliability coefficient obtained was .46, for the truck judges, indicating considerable disagreement on the rank position of given items. However, the agreement on the categorical judgments--highly, moderately, or less critical--of the items was substantially higher. Table 4 shows the analysis of variance and the reliability estimates for each group.

TABLE 4
RELIABILITY OF THE CATEGORICAL JUDGMENTS

<u>Truck</u>	<u>MS</u>	<u>df</u>	<u>F</u>	<u>r_{tt}^{**}</u>
Between Items	1.630	386	3.872*	.74
Within Items	0.421	2229		
<u>Bus</u>				
Between Items	1.296	285	3.126*	.68
Within Items	0.414	1368		
<u>Combined</u>				
Between Items	2.108	419	4.991*	.80
Within Items	0.422	3856		

* $p < .01$

** Computed from the formula $r_{tt} = 1 - \frac{MS \text{ within}}{MS \text{ between}}$

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SECTION II: TASK DESCRIPTIONS AND EVALUATIONS

1. PREOPERATIVE PROCEDURES

11 TRIP PLANNING

11-1 Determines Destination

11-2 Determines Cargo Characteristics

11-21 Hazardous/non-hazardous

11-22 Bulk/packaged

11-23 Liquid/dry

11-24 Center of gravity

11-3 Determines Route

11-31 Selects route on the basis of:

11-311 Vehicle characteristics

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
11-1	7.6	5.8		1	1	4
x			9.3	2	3	1
11-2						
11-21		18.1		5	3	0
		xxxxx				
11-22		3.7		0	1	5
		x				
11-23		4.0		0	3	2
		x				
11-24		14.4		4	1	2
		xxx				
11-3						
11-31						
11-311	8.5	9.3		1	3	3
x			7.0	1	2	1

ITEM
NUMBER

TRIP PLANNING

17

- 11-24 A load with a high center of gravity is less stable than one with a low center of gravity, increasing the probability of overturning a trailer in curves.
- 11-3 Much of this section does not apply to drivers on regularly scheduled runs; and, in some instances, the dispatcher may be responsible for informing the driver.

11-312 Cargo characteristics

11-313 Vehicle type (number of trailers permitted)

11-314 Vehicle (axle) weight

11-315 Vehicle length

11-316 Clearance requirements (height and width of truck)

11-317 Grade of hills (avoids steep grades if an alternate route is available)

11-318 Weather conditions along route selected

11-32 Consults regulations and special maps to determine roadway restrictions, if any, related to:

11-321 Cargo type

11-322 Vehicle type

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
11-312		8.5		2	4	2
x						
11-313		11.5		1	4	1
xx						
11-314	8.1	5.2		0	2	4
x			11.6	1	2	2
11-315	4.8	5.1		0	2	6
x			4.4	0	2	3
11-316	14.5	17.4		4	2	1
xxx			11.6	3	3	1
11-317	6.6	6.8		0	5	1
x			6.3	0	1	3
11-318	10.8	12.8		2	2	1
xx			9.4	2	3	2
11-32						
11-321		10.7		2	3	2
xx						
11-322		14.6		4	3	1
xxxx						

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11-323 Vehicle size

11-324 Day/night routes

11-33 Determines local delivery route on the basis of:

11-331 Roadway restrictions if any

11-332 Anticipated traffic volume

11-333 Receiving schedule at delivery point

11-334 Most direct route (least amount of backtracking)

11-335 Arrangement of load (for multiple deliveries)

11-336 Availability of unloading assistance (labor and equipment)

11-4 Obtains Route Approval from Dispatcher

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
11-323		13.4		2	3	2
xxx						
11-324		8.7		1	2	3
xx						
11-33						
11-331		10.4		2	4	1
xx						
11-332		4.6		0	1	6
x						
11-333		8.0		1	3	3
x						
11-334		6.9		0	3	4
x						
11-335		5.8		0	2	6
x						
11-336		4.1		1	2	5
x						
11-4		5.4		0	4	3
x						

ITEM
NUMBER

TRIP PLANNING

11-324 Certain roads may not be used at night.

12 VEHICLE INSPECTION

12-1 Before Entering Truck

12-11 Reports on duty, punches time clock

12-12 Notes general condition of vehicle while approaching it

12-13 Checks exhaust stacks for black carbon particles (carbon particles indicate leaks)

12-14 Checks for lean of the trailers (side of trailer should be perpendicular with ground)

12-15 Checks for any recent exterior damage, noting particularly the condition of the roof

12-16 Checks for leakage of water, fuel, or lubricants under vehicle

12-2 Preliminary Walk-Around Inspection

12-21 Inspects wheels, tires, and brakes

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
12						
12-1						
12-11	2.9	3.6		0	0	9
x			2.1	0	1	7
12-12	8.9	10.3		1	4	1
xx			7.7	2	1	4
12-13		9.1		2	2	4
xx						
12-14		13.7		4	2	0
xxx						
12-15	5.6	7.5		0	2	4
x			3.4	0	1	4
12-16	13.3	15.7		5	1	0
xxx			11.0	2	2	2
12-2						
12-21	17.3	15.4		5	1	1
xxxx			19.1	5	1	1

ITEM
NUMBER

VEHICLE INSPECTION

12-11

This is important for insurance compensation if an accident should occur. Many insurance policies cover the worker only when he is on duty. The driver should at this point make an entry in his log book that he is on duty. Subsequent log entries that the driver makes are explained in detail on the cover of the log books.

XC

12-211 Checks sight glass on front wheel oil reservoir

12-212 Checks front wheel alignment

12-213 Checks camber angle

12-214 Checks the attachment of the steering mechanism to frame for tightness

12-22 Checks lug nuts

12-221 Checks for missing lug nuts

12-222 Checks for cracks on wheel around lug nuts

12-223 Checks for space between lug nut and wheel (a space indicates nut is loose)

12-23 Inspects general condition of tires

12-231 Checks tread wear

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	V	L
12-211		9.1		1	4	4
xx						
12-212	4.3	5.0		0	2	4
x			3.7	0	2	5
12-213	5.2	4.0		0	1	4
x			6.4	1	1	3
12-214		7.6		1	3	1
x						
12-22	16.6	18.4		6	1	0
xxxx			14.9	3	2	2
12-221						
12-222	15.3	17.5		3	1	0
xxxx			13.8	3	2	1
12-223	17.8	17.5		4	2	0
xxxxx			18.2	3	1	1
12-23	16.8	18.7		7	0	0
xxxx			14.5	3	3	0
12-231	16.9	18.8		4	2	0
xxxx			15.5	4	4	0

ITEM
NUMBER

VEHICLE INSPECTION

12-211 The front wheels are lubricated by the oil reservoir. The driver checks the sight glass to ensure that sufficient lubrication is present.

2
n

12-23 Regulations setting minimum tread thicknesses on tires vary from state to state.

12-232 Compares type and condition of drive wheel tires (should be matched)

12-233 Determines whether tires are recaps

12-2331 Checks bonding of recap to tire casing

12-234 Checks tires for proper inflation

12-2341 Strikes tire sidewall with tire iron (or other heavy object) and listens for a hollow sound

12-24 Checks brakes

12-241 Checks slack adjuster travel

12-242 Checks brake lining

12-25 Inspects fifth wheel

12-251 Checks condition of fifth wheel from both left and right side of truck

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
12-232	13.8	16.3		3	3	1
xxx			11.0	0	6	0
12-233	7.7	6.3		1	3	3
x			8.9	1	3	4
12-2331	13.9	15.3		3	3	2
xxx			12.0	1	4	1
12-234	17.0	17.2		6	1	2
xxxx			16.7	5	1	1
12-2341						
12-24						
12-241		14.0		4	3	0
xxx						
12-242		8.5		1	5	2
x						
12-25		19.8		6	2	0
xxxxx						
12-251		19.3		6	2	0
xxxxx						

ITEM
NUMBER

VEHICLE INSPECTION

- 12-232 Drive wheel tires which are not matched in size will cause the tractor to pull to the side of the smaller tire. The difference in tread thickness of a new tire and a worn tire can cause steering difficulties.
- 12-233 Recaps generally turn hotter than non-bonded tires. Under very hot conditions, the bonds may be weakened sufficiently so that the recap will separate from the tire casing.
- 12-234 The hollow sound is difficult to describe. With experience, a driver is able to recognize the proper sound. Tires should not be hit on the tread because properly inflated recaps will not give the right sound.

12-252 Checks to ensure there is no space between fifth wheel and trailer skid plate

12-253 Checks trailer skid plate for bare metal scratches (presence of scratches indicates insufficient grease on fifth wheel)

12-254 Checks fifth wheel for cracks

12-255 Checks engagement of fifth wheel locking mechanism

12-26 Checks suspension springs

12-261 Checks for cracked or broken spring leaves

12-262 Checks for cracked or broken spring hangers

12-263 Checks for twisted spring hangers

12-27 Inspects landing gear assembly

12-271 Checks to ensure landing gear is in full up position

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
12-252		18.2		5	1	0
xxxxx						
12-253	13.1	14.6		3	2	2
xxx			3.0	0	1	0
12-254		14.9		4	4	0
xxxx						
12-255		19.7		6	0	0
xxxxx						
12-26						
12-261		15.2		4	2	0
xxxx						
12-262		18.0		5	0	0
xx:xx						
12-263		5.6		0	4	3
*						
12-27						
12-271			13.9	4	3	1
xxx						

ITEM
NUMBER

VEHICLE INSPECTION

- 12-252 A space between the trailer skid plate and fifth wheel indicates warpage of plate or fifth wheel.
- 12-253 If there is insufficient grease on the fifth wheel, handling of the rig becomes very difficult. Checking for proper lubrication of fifth wheel is a critical task.

12-272 Checks to ensure that crank handles are secured

12-28 Verifies vehicle and load identification

12-281 Checks vehicle licenses

12-2811 Ensures plates (or tabs) are fastened securely

12-2812 Ensures vehicle is licensed in each state along route

12-282 Compares vehicle numbers on vehicle with vehicle numbers listed on manifest

12-29 Inventories and inspects foul weather equipment

12-291 Checks foul weather clothing

12-292 Checks tire chains; checks tire chain mounting equipment, including tire mounting block

12-3 Inspects Engine Compartment

ITEM NO.	\bar{X}_{TE}	\bar{X}_T	\bar{X}_B	H	M	L
12-272		7.8		1	2	2
x						
12-28						
12-2811		4.7		0	2	4
x	5.4		6.5	0	2	2
12-2812		8.3		1	2	6
x	8.1		7.9	1	3	3
12-282		13.0		4	1	3
xx	9.6		4.2	1	2	2
12-29		7.2		0	4	2
x	8.3		9.3	2	5	0
12-291		2.4		0	0	8
x	2.2		1.8	0	0	5
12-292		9.1		1	4	2
xx	11.1		13.0	4	3	0
12-3						

TLN
NUMBER

VEHICLE INSPECTION

31

12-29 On some tractors and buses this task may have to be done after the driver has entered the vehicle.

12-31 General inspection

12-311 Checks water and crankcase oil levels

12-312 Checks fan and compressor belts for cracks, excessive slack, or wear

12-313 Checks fluid level in windshield washer

12-314 Checks general condition of engine and accessories

12-32 Inspects auxiliary power unit if installed

12-321 Checks pulleys for secure mounting

12-322 Checks belts for cracks, excessive wear, or slack

12-323 Checks oil level

12-4 Enters Vehicle

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	N	L
12-31						
12-311	16.5	15.7		4	1	1
xxxx			17.3	4	2	0
12-312	13.3	16.3		4	2	1
xxx			10.3	2	3	2
12-313	4.6	4.7		0	2	5
x			4.4	0	2	3
12-314	10.3	10.5		2	2	2
xx			10.2	1	5	0
12-32						
12-321						
x			6.3	1	3	3
12-322						
x			8.1	0	6	1
12-323						
x			7.6	0	5	2
12-4						

ITEM
NUMBER

VEHICLE INSPECTION

12-313 Driver should also check the color of the fluid during cold weather to see if it contains antifreeze.

12-41 Adjusts the seat

12-411 Checks condition of seat belts

12-412 Checks spline engagement

12-42 Starting engine

12-421 Sets parking brake

12-422 Checks clutch for free play at top and bottom

12-423 Turns key on

12-424 Checks battery output voltage

12-425 Starts engine with clutch disengaged and transmission is in neutral

12-426 Releases clutch slowly to verify that transmission is in neutral

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
12-41	16.7	16.2		3	2	0
xxxx			17.0	4	2	1
12-411	6.0	9.0		2	4	1
x			2.5	0	2	4
12-412		5.2		0	4	1
x						
12-42						
12-421	16.8	15.5		5	3	0
xxxx			18.3	4	3	0
12-422	8.7	10.8		2	2	2
xx			7.1	1	4	3
12-423	7.9	4.7		0	3	3
x			10.7	3	0	4
12-424	6.3	3.2		0	1	5
x			10.0	1	1	3
12-425	11.5	11.8		1	4	0
xx			11.2	1	4	1
12-426	11.1	11.7		2	3	1
xx			10.0	0	3	0

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12-427 Idles engine slowly until oil pressure stabilizes

12-428 Checks other gauges for normal reading

12-4281 Temperature

12-4282 Air pressure

12-4283 Voltmeter

12-43 Turns on heater and defroster (or air conditioner)

12-431 Checks blowers in high and low speed (checks for heating [or cooling] after completing final walk-around inspection)

12-44 Checks lights

12-441 Turns on headlights

12-4411 Checks dashboard lights

ITEM NO.	\bar{X}_{TE}	\bar{X}_T	\bar{X}_B	H	V	L
12-427	11.4	11.4		1	4	0
xx			11.3	2	1	3
12-428						
12-4281	11.2	14.6		3	4	0
xx			7.9	1	3	3
12-4282	19.1	18.3		7	2	0
xxxxxx			20.3	6	0	0
12-4283	11.8	14.3		1	5	0
xxx			9.6	2	4	1
12-43						
12-431	8.0	8.7		0	4	2
x			7.6	1	5	3
12-44						
12-441	13.4	9.8		2	3	0
xxx			16.0	4	2	1
12-4411	13.1	14.5		3	3	0
xxx			11.7	2	2	2

22

ITEM
NUMBER

VEHICLE INSPECTION

62

12-4411 Some vehicles are equipped with a press-to-test switch which activates all panel lights.

12-4412 Tests headlights, both high and low beam, to check dash-board high beam indicator light (leaves in high beam)

12-442 Turns on turn signals and four-way flashers to check dash-board indicator lights

12-443 Turns on clearance and identification lights

12-444 Turns on windshield wipers and washers; checks windshield for signs of excessive streaking

12-45 Sets service brakes using tie-down lever lock (this action turns on brake lights)

12-451 Places tractor protection valve in normal position

12-46 Inspects fire extinguisher

12-461 Checks gauge to verify charge

12-462 Checks for broken seal

12-47 Inventories and inspects emergency flares, reflectors, and flags

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
12-4412	9.5	10.6		3	2	2
xx			8.2	0	4	2
12-442	16.5	16.6		3	2	0
xxxx			16.4	2	3	0
12-443	14.6	15.7		4	2	1
xxxx			13.0	3	2	0
12-444	15.9	13.2		1	5	0
xxxx			21.3	3	0	0
12-45		12.8		3	1	2
xxx						
12-451		19.3		6	1	1
xxxxx						
12-46						
12-461	12.7	13.3		1	6	1
xxx			12.0	2	3	1
12-462	10.0	7.0		0	6	1
xx			14.2	3	2	0
12-47	13.3	15.8		3	3	0
xxx			10.8	1	3	2

ITEM
NUMBER

VEHICLE INSPECTION

- 2-444 Excessive streaking may indicate worn wiper blades.
- 4-45 The tie-down lever lock is a device which simply holds down the service brake pedal without the driver being present.
- 451 This provides air pressure to the trailer brake system.

12-5 Performs Walk-Around Inspection

12-51 Inspects vehicle lights

12-511 Headlights

12-5111 Checks for burned out bulbs

12-5112 Checks alignment

12-512 Turn signals

12-513 Emergency flashers

12-514 Clearance and identification lights

12-515 Checks to ensure all reflectors are in place, unbroken, and clean

12-52 Inspects tractor to trailer auxiliary system connections

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
12-5						
12-51						
12-511						
12-5111	12.3	10.0		2	4	0
xxx			14.3	3	3	1
12-5112	6.1	6.1		0	4	3
x			6.0	0	4	3
12-512	15.0	15.5		4	2	0
xxxx			14.4	2	3	0
12-513	19.1	18.6		5	0	0
xxxxxx			19.5	4	2	0
12-514	13.9	14.2		3	3	0
xxx			13.7	4	2	1
12-515	11.0	12.6		3	4	1
xx			8.8	2	2	2
12-52						

ITEM
NUMBER

VEHICLE INSPECTION

L/

12-512

Driver should ensure that the electrical lines are not crossed and that the right and left turn signals are the same for tractor and trailer(s).

12-521 Checks air brake hoses

12-5211 Listens for air leaks

12-5212 Checks hoses for cracking or other signs of deterioration

12-5213 Checks air hose connections (glad hands) to ensure they are seated securely

12-5214 Checks hose hangers to ensure they are positioned properly and in good condition

42

12-522 Checks electrical cords

12-5221 Checks for bare wires

12-5222 Checks insulation for cracking or other signs of deterioration

12-5223 Checks to ensure connectors are locked securely

12-5224 Checks cord hangers to ensure they are positioned properly and in good condition

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
12-521		17.7		5	0	1
xxxxx						
12-5211		19.0		7	0	0
xxxxx						
12-5212		18.1		5	2	0
xxxxx						
12-5213		19.1		7	0	0
xxxxx						
12-5214		18.6		4	1	0
xxxxx						
12-522						
12-5221		12.7		2	3	1
xyy						
12-5222		11.1		3	3	1
xx						
12-5223		13.5		3	3	0
xxx						
12-5224		10.0		2	3	1
xx						

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ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
12-53						
12-531		16.7		5	1	0
		XXXX				
12-532		11.4		3	3	2
		XX				
12-533						
12-5331		16.6		7	1	1
		XXXX				
12-5332		16.2		4	1	0
		XXXX				
12-5333		15.5		3	3	0
		XXX.X				
12-5334		21.4		4	1	0
		XXXXX				
12-534		11.7		2	2	2
		XXX				
12-54						

ITEM
NUMBER

VEHICLE INSPECTION

12-532 Valve positions between the two trailers should be as follows:

Valves at rear of lead trailer - OPEN
Valves at rear of rear trailer - CLOSED
Air tank or dolly - CLOSED

12-541 Checks condition of fuel tank guards
 12-542 Checks fuel level
 12-543 Checks tank straps for cracking or other signs of deterioration
 12-55 Inspects cargo doors
 12-551 Ensures door seals are in place and unbroken
 12-552 Ensures that both top and bottom door latches are tightly closed and locked
 12-56 Inspects tarps
 12-561 Checks for tears and loose flaps
 12-562 Checks to ensure lashings are secure
 12-57 Inspects air tanks

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	N	L
12-541		12.1		3	3	2
xxx						
12-542		10.4		2	4	2
xx						
12-543		8.9		1	5	2
xx						
12-55						
12-551		4.7		0	2	5
x						
12-552		13.4		2	5	0
xxx						
12-56						
12-561		10.7		1	5	1
xx						
12-562		11.9		3	4	1
xxx						
12-57						

ITEM
NUMBER

VEHICLE INSPECTION

12-551

Seals are not to be broken unless authorization is given. Broken seals should be reported immediately to the dispatcher.

12-561

At freeway speeds, a relatively insignificant tear or loose flap can cause the tarp to tear along the whole length of the trailer.

12-571 Listens for escaping air

12-572 Opens pet-cock valve to expel any accumulated moisture

12-58 Inspects tractor door latches and hinges

12-581 Opens and closes doors to ensure doors swing freely and close tightly

12-59 Inspects windows

12-591 Cleans windows

12-592 Checks for cracks

12-593 Checks tension on windshield wiper arms

12-510 Inspects mirrors

12-510.1 Cleans mirrors

ITEM NO.	\bar{K}_{TB}	\bar{K}_T	\bar{K}_B	H	M	L
12-571	16.4	18.9		6	2	0
xxxx			11.5	1	3	0
12-572	10.0	12.1		3	4	1
xx			7.6	0	6	1
12-58						
12-581		4.1		0	4	3
x						
12-59						
12-591	7.7	11.2		1	5	0
x			3.6	0	0	5
12-592	7.7	6.7		1	1	5
x			10.0	0	2	1
12-593	9.8	11.1		2	5	1
xx			7.6	0	3	2
12-510						
12-510.1	11.8	11.7		2	3	1
xxx			12.0	2	2	1

ITEM
NUMBER

VEHICLE INSPECTION

12-572 This is particularly important during cold weather. The moisture may accumulate and freeze, blocking the air lines and resulting in a loss of braking power.

12-510.2 Checks for cracks in glass

12-510.3 Checks mounting assembly for tightness

12-510.4 Checks tension of mirror swivel point

12-510.5 Adjusts mirrors

12-511 Checks cargo

12-511.1 Verifies that cargo loaded on the vehicle is, in fact, the cargo listed on handling bill

12-511.2 Checks the condition of freight and notes that condition on handling bill

12-511.3 Checks temperatures on air-conditioned trailers

12-511.31 Checks to determine whether system is on heating or cooling cycle

12-6 Reenters Vehicle

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
12-510.2	8.8	11.5		2	2	2
xx			6.4	0	3	4
12-510.3	11.5	11.0		3	3	1
xx			12.2	3	0	2
12-510.4	6.4	4.3		0	1	5
x			8.1	1	4	2
12-510.5	12.5	10.8		1	3	1
xxx			13.8	2	2	2
12-511						
12-511.1	8.8	10.3		1	2	3
xx			7.4	1	3	3
12-511.2	5.2	6.2		1	1	4
x			4.3	0	4	3
12-511.3		7.7		1	4	2
12-511.31		9.1		2	2	3
12-6						

ITEM
NUMBER

VEHICLE INSPECTION

12-511 This may not be possible for company drivers because the trailers are sealed.

12-61 Fastens seat belt

12-62 Checks the braking system

12-621 Shuts off engine

12-622 Observes air pressure gauge (there should be no loss of air pressure)

12-623 Depresses brake pedal and holds for one minute (loss of air pressure should not exceed three pounds)

12-624 Releases brakes

12-625 Places tractor protection valve in the emergency position (brakes should apply automatically)

12-626 Returns tractor protection valve to normal position

12-627 Pumps brakes until air pressure is reduced to 60 pounds (warning lights and emergency brakes should activate automatically when air pressure reaches 60 pounds)

12-628 Restarts engine

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
12-61	11.3	10.9		2	4	1
xx			11.8	4	1	1
12-62						
12-621						
12-622	16.7	16.8		6	2	0
xxxx			16.7	3	4	0
12-623	19.4	22.1		7	1	0
xxxxx			15.0	3	1	1
12-624						
12-625		17.6		5	2	0
xxxxx						
12-626						
12-627		19.3		5	1	0
xxxxx						
12-628						

ITEM
NUMBER

VEHICLE INSPECTION

12-62 Multiple braking systems are present on a tractor-trailer combination. Depressing the footbrake pedal (service brake pedal) applies braking power to all units. In some rigs, there are auxiliary brakes for the trailers.

12

12-624 Exhausting air can be heard from rear of trailer(s) when brakes are released. Air heard within the cab indicates air hoses are improperly connected.

12-629 Allows air pressure to return to normal (120 pounds)

12-63 Testing the trailer hook-up

12-631 Backward movement check

12-6311 Places transmission in lowest reverse gear

12-6312 Speeds up engine and partially engages clutch to make power unit jerk backward about 6" (this procedure is known as hitting the pin)

12-6313 Disengages clutch

12-632 Forward movement check

12-6321 Tractor equipped with tractor protection valve

12-6322 Places tractor protection valve in set position

12-6323 Places regular transmission in lowest forward gear

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
12-629		18.7		3	3	0
xxxxx						
12-63						
12-631						
12-6311						
12-6312		10.8		2	4	2
xx						
12-6313						
12-632		17.6		5	2	0
xxxx	17.0		13.0	0	1	0
12-6321						
12-6322						
12-6323						

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12-6324 Speeds up engine and partially engages clutch to make power unit jerk forward about 6"

12-6325 Disengages clutch

12-6326 Determines whether tractor has separated from trailer

12-6327 Tractor not equipped with tractor protection valve

12-6328 Places regular transmission in lowest forward gear

12-6329 Speeds up engine and partially engages clutch to make tractor jerk forward about 6"

12-63210 Determines whether tractor has separated from trailer

13 THREE-MILE CHECK

13-1 Engine and Power Train Performance

13-11 Checks for proper engine and vehicle acceleration

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
12-6324						
12-6325						
12-6326						
12-6327						
12-6328						
12-6329						
12-63210						
13						
13-1						
13-11	8.5	8.1		0	5	2
x			9.0	1	2	2

THREE-MILE CHECK

13 Prior to leaving the garage or terminal, the professional driver routinely makes a thorough *inspection* of his vehicle. During the first few minutes of driving, the driver conducts a deliberate test of all vehicle systems. The drivers refer to this as the three-mile check. By doing this, the driver is able to determine whether the truck is properly loaded and responding satisfactorily.

It is important to note that it is not unusual for professional drivers to return immediately to the terminal if they discover any significant discrepancies during the three-mile check. Bus drivers typically make this check between the garage and the terminal since returning to the terminal with a load of passengers is discouraged.

It should also be noted that professional drivers continue to make these same kinds of deliberate system checks throughout their runs. The three-mile check is different only in that it is more concentrated.

13-12 Checks for proper operation of transmissions

13-2 Steering Mechanism

13-21 Checks for excessive play in steering wheel

13-22 Checks for castering

13-23 Checks for excessive steering resistance in both left and right turns

13-24 Checks front wheel alignment by removing hands from steering momentarily to determine if truck veers to left or right

13-3 Brakes

13-31 Checks service braking system for normal operation

13-32 Checks emergency braking system for normal operation

13-33 Checks to ensure that all brakes release properly

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
13-12	11.4	12.0		1	7	0
xx			10.5	1	3	2
13-2						
13-21	15.6	13.5		2	3	1
xxxx			17.3	4	4	0
13-22	8.4	5.8		0	3	3
x			11.4	2	3	0
13-23	15.4	14.8		3	4	1
xxxx			16.1	4	2	1
13-24	10.2	8.0		0	4	3
xx			12.8	3	3	0
13-3						
13-31	14.8	12.0		2	7	0
xxxx			18.4	6	1	0
13-32	13.5	12.1		3	5	1
xxx			15.7	4	1	1
13-33	16.8	18.0		5	2	0
xxxx			15.0	3	2	0

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- 13-34 Checks to determine if brakes pull to left or right
- 13-35 Checks for proper engine braking
- 13-4 Vehicle Tracking
- 13-41 Checks to ensure that trailer(s) are properly aligned behind the tractor when vehicle is traveling in a straight line
- 13-42 Checks to ensure that trailers do not sway back and forth excessively after completing a turn
- 13-43 Checks to ensure that individual units are not canted in either direction
- 13-44 Checks to ensure that trailers stay nearly vertical (perpendicular to roadway) during and just after turns

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
13-34	16.5	18.3		5	2	0
xxxx			14.5	2	4	0
13-35	12.6	11.8		3	2	3
xxx			13.8	1	5	0
13-4						
13-41		15.8		3	3	0
xxxx						
13-42		17.1		5	2	0
xxxx						
13-43		14.5		5	3	0
xxx						
13-44		11.9		3	2	2
xy						

60

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2. ROUTINE DRIVING TASKS

- 21 ACCELERATING TO ROADWAY SPEED
 - 21-1 Accelerates to Maximum Speed in Each Gear (referred to as waiting-out-the-gear)
 - 21-11 Buses (equipped with governors and four-speed transmissions)
 - 21-111 Shifts from first to second gear when speed reaches about 18 miles per hour
 - 21-112 Shifts from second to third gear when speed reaches about 30 miles per hour
 - 21-113 Shifts from third to fourth gear when speed reaches about 50 miles per hour
 - 21-12 Trucks (and buses not equipped with governors)
 - 21-121 Accelerates engine to near maximum speed in each gear before shifting to next higher gear
 - 21-122 Observes color-coded speed ranges on speedometer and shifts to next higher gear when vehicle speed reaches upper limit of each colored area
- 22 SHIFTING GEARS

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	N	L
21						
21-1	7.7	9.2		0	3	3
x			6.4	1	3	3
21-11						
21-111						
21-112						
21-113						
21-12						
21-121						
21-122						
22	12.2	8.1		1	2	4
xxx			17.0	4	2	0

ITEM
NUMBER

ACCELERATING TO ROADWAY SPEED

21-11 Individual buses will have different shift points and the speed at which the shift is made may vary a few miles per hour from bus to bus.

21

21-122 Some speedometer dials have shift points on them rather than a color coding.

22-1 Standard Transmission

22-11 Double-clutching

22-111 Selects low-range position for two-speed axle

22-112 Pushes down on clutch pedal and releases accelerator (the clutch is disengaged slightly ahead of releasing accelerator)

22-113 Moves gearshift level to neutral position while engine speed is dropping

22-114 Engages clutch by releasing clutch pedal

22-115 Disengages clutch quickly; moves gearshift lever to next higher gear

22-116 Releases clutch pedal and increases engine speed at the same time

22-117 Continues shifting up through gears until road speed is reached

22-12 Downshifting

ITEM NO.	\bar{K}_{TB}	\bar{K}_L	\bar{K}_B	H	M	L
22-1						
22-11						
22-111						
22-112						
22-113						
22-114						
22-115						
22-116						
22-117						
22-12		9.5		2	3	3
xx	11.4		13.6	4	3	0

ITEM
NUMBER

ACCELERATING TO ROADWAY SPEED

22-1

All movements should be coordinated and done as smoothly as possible. The transmission should never be forced into gear. If difficulty arises when shifting, put transmission into neutral, disengage clutch, engage clutch, and try to shift again.

22-121 Follows standard double-clutch procedure, except the driver accelerates the engine after the clutch is released and while the transmission is in neutral

22-13 Shifting without using clutch

22-131 Shifts gears at exactly the right speed; for example, shifts from second to third or third to second at exactly 30 miles per hour

23 DIRECTIONAL CONTROL

23-1 Steering - General

23-11 Checks trailer alignment using rearview mirrors to determine if trailer is tracking properly

23-12 Prevents weaving (fishtailing) by avoiding jerky steering corrections

23-13 Uses cues from distant field of vision to anticipate required steering responses and to avoid fishtailing

23-2 Turning

23-21 Right turns

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	L	M	S
22-121	—					
22-13	7.7	6.1		1	2	5
x			9.8	2	3	1
22-131						
23						
23-1						
23-11		11.9		1	6	0
xxx						
23-12	16.1	15.7		4	2	1
xxxx			16.6	5	1	1
23-13	14.5	16.4		4	4	0
xxx			11.6	2	2	1
23-2						
23-21						

ITEM
NUMBER

DIRECTIONAL CONTROL

67

23-12 Swift movements are mechanically amplified at the rear of the last trailer. Jerky steering wheel movements may cause the second trailer to overturn.

23-211 Approaches intersection in right-hand lane

23-212 Signals a right turn

23-213 Reduces speed to about 5 miles per hour

23-214 Veers slightly to the *left*--keeps approach lane guarded or blocked to prevent following traffic from entering blind spot

23-215 Checks traffic approaching from his left on cross street

23-216 Drives into intersection until front end of vehicle reaches the driving lane for oncoming traffic approaching from his right on the cross street

23-217 Checks oncoming traffic

23-218 Continues in original direction until vehicle's turning point reaches intersection

23-219 Checks clearances in right and left rearview mirrors

23-21.10 Turns steering wheel smartly to the right

ITEM NO.	\bar{X}_{TE}	\bar{X}_T	\bar{X}_B	H	M	L
23-211	16.5	18.3		4	2	0
xxxx			14.4	3	0	2
23-212	16.2	14.6		3	1	1
xxxx			18.3	4	0	0
23-213	12.0	13.7		3	2	1
xxx			10.0	2	2	1
23-214	17.8	19.6		7	0	0
xxxxx			16.0	5	1	1
23-215	17.0	18.1		5	1	1
xxxx			15.0	1	3	0
23-216	11.8	12.3		2	3	2
xxx			11.0	1	3	0
23-217						
23-218	13.2	13.3		1	2	1
xxx			13.2	1	3	1
23-219	15.8	16.5		4	2	0
xxxx			15.3	4	3	0
23-21.10						

23-214 By performing the right-hand turn in this manner, the driver is able to guard the right-hand lane and prevent smaller vehicles from cutting in. He is also able to observe and react to oncoming and cross traffic with minimum risk without unnecessarily retarding traffic.

23
0 The driver must be aware of the overhang that causes the rear of the vehicle to swing when making a turn. When the rear axles are moved forward, the trailer is easier to maneuver, but this causes more overhang and, hence, the back of the trailer will swing wider on curves. Also, when making a turn, the rear of the vehicle follows a shorter path than the front wheels. This is called off-track or "cheating." The greater the distance between the front and rear wheels and the sharper the turn, the greater the off-track.

Because of the nature of the left-hand turn on right-handed highway systems, the left-hand turn for trucks and buses is the same as it is for cars.

23-218 The turning point for a bus is its drive wheels; the turning point for a tractor trailer is the trailer's rear wheels.

23-21.11 Enters driving lane for oncoming cross street traffic

23-21.12 Continues turn until he enters driving lane of cross street

23-3 Curves

23-31 Setting up the curve

23-311 Slows to the speed limit posted for the curve

23-312 Judges radius of curve

23-313 Selects a turning radius appropriate for the curve

23-314 Steers to the outside portion of his lane

23-315 Checks the rearview mirror to ensure rear end of vehicle has not drifted into adjacent lane on outboard side of curve.

23-316 Judges correctness of speed and steering control and makes adjustments as necessary

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
23-21.11	11.3	10.8		1	4	1
xx			11.7	3	3	1
23-21.12						
23-3						
23-31						
23-311	17.6	16.7		5	1	1
xxxxx			18.8	5	0	0
23-312	16.5	15.4		5	4	0
xxxx			19.0	4	0	0
23-313	13.6	16.7		5	2	0
xxx			10.4	2	3	2
23-314	16.1	20.2		5	1	0
xxxx			13.0	4	3	1
23-315	14.5	14.3		5	2	1
xxx			15.0	3	0	1
23-316	17.1	15.7		7	1	1
xxxx			19.2	4	1	1

ITEM
NUMBER

DIRECTIONAL CONTROL

23-311 The driver should believe the posted speed limits and compensate by slowing down when hazardous conditions arise.

71

23-313 The driver should avoid making steering corrections while negotiating the curve.

23-315 The driver does this by steering to the left side of the lane for a right-hand curve and to the right side of the lane for a left-hand curve. This procedure is known as "driving the curve high."

At freeway speeds, there is a tendency for the trailer(s) to "walk out" in the direction opposite the arc of the curve due to the inertia of the moving trailer.

23-4 Upgrades

23-41 Slows down to let other vehicles pass before reaching bottom of the grade

23-42 Keeps well to the right (or in right-hand lane of multi-lane highway)

23-43 Pulls off to the side of the road to let traffic pass on long or steep hills if shoulder is satisfactory

23-44 Does not pull off if shoulder is soft, if it is covered with loose dirt which could cause a dust cloud, or if driving conditions are bad

23-45 Uses special truck (slow) lanes when available

23-5 Downgrades

23-51 Buses

23-511 Slows down when approaching top of a long/hazardous downgrade to reduce momentum and to permit downshifting if necessary

23-512 Selects gear to use on downgrade on the basis of thumb rule which states that the same gear should be used in going down a hill as the one that would be required to go up the hill

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
23-4						
23-41	8.4	8.4		1	1	3
x			8.4	0	4	3
23-42	16.5	19.8		4	2	0
xxxx			13.2	3	3	0
23-43	11.0	9.4		1	3	3
xx			13.2	1	4	0
23-44	17.5	16.6		6	1	1
xxxx			18.7	6	0	0
23-45		11.2		1	2	2
xx						
23-5						
23-51						
23-511	20.5	20.4		6	1	0
xxxxx			20.5	8	0	0
23-512	13.8	13.2		2	2	2
xxx			14.8	3	1	0

ITEM
NUMBER

DIRECTIONAL CONTROL

23-43 The driver should use courtesy within reason according to the road conditions.

2

23-5 Professional drivers consider downgrades as one of the most dangerous routine driving situations. It is the place where complications are most likely to occur, especially during weather changes.

23-513 Uses engine resistance as the primary braking force while going downhill

23-514 Uses brakes intermittently

23-5141 Applies firm pressure on brake until speed is reduced slightly below desired speed

23-5142 Removes foot from brake pedal

23-5143 Conserves air pressure in braking system by avoiding fanning of brakes

23-5144 Permits speed to build back up to desired speed

23-5145 Applies brakes again to bring speed down below desired speed

23-5146 Avoids long application of brakes

23-52 Trucks

23-521 Stops and inspects braking system and tires before starting down long/hazardous hills

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
23-513						
23-514						
xxxxx			18.8	4	1	0
23-5141						
23-5142						
23-5143						
23-5144						
23-5145						
23-5146						
23-52						
23-521		19.3		5	2	0
xxxxx						

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DIRECTIONAL CONTROL

-5146 The excessive heat produced may cause the brakes to fail or fade or start a fire in the brake drum. There is nothing a driver can do to completely stop the vehicle once the brakes have failed because of overheating.

- 23-522 Approaches top of grade at slow speed
- 23-523 Keeps the rig strung out while going downhill.
- 23-524 Applies light (5 pounds) brake pressure continuously
- 23-525 Selects a gear that will permit keeping engine speed at about half power

24 PASSING

- 24-1 Determines Whether He Has Sufficient Speed and Distance to Pass in Relation to the Type of Vehicle to be Passed
- 24-2 Makes Smooth Transition When Changing Lanes to Avoid Whipping the Trailer
- 24-3 Returning to Driving Lane
- 24-31 Judges the distance, as seen through side-view mirror, to determine when to return to driving lane

25 SURVEILLANCE AND SITUATION AWARENESS

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
23-522		18.8		5	1	0
xxxxx						
23-523		15.6		4	1	2
xxxx						
23-524		11.1		2	2	3
xx						
23-525	15.1	15.8		4	3	1
xxxx		10.0		1	0	0
24						
24-1	21.8	22.2		5	0	0
xxxxx		21.5		6	0	0
24-2	17.2	15.8		4	1	0
xxxx		18.1		6	2	0
24-3	20.4	20.9		7	2	0
xxxxx		19.6		4	1	0
24-31						
25						

ITEM
NUMBER

DIRECTIONAL CONTROL

- 23-522 The driver should not start down the grade any faster than he plans to go at any point on the hill.
- 23-523 The driver does this by power braking. Power braking is accomplished by depressing the brakes and the accelerator simultaneously. Since most of the braking power is applied to the trailer(s) this keeps the rig "strung out" and prevents the trailers from overtaking the tractor and "jackknifing."
- 23-524 Fanning of brakes (frequent momentary application of the brakes) causes overheating which may lead to crystallization and eventual failure of brakes. Fanning also causes loss of air pressure. The actual pressure to be applied may vary from one rig to another.
- 23-525 By having the engine at half speed, the driver has the power available if he needs it for power braking; and it also makes downshifting easier.
- 24-1 Driver should be aware when following trucks or buses closely that his vehicle is being "pulled" by the draft created by the vehicle in front. If the driver should attempt to pass, he may find that he has insufficient power to pass, safely or otherwise.
- Driver should also note if the vehicle he plans to pass contains animals. The loud noise of the truck may frighten the animals causing them to shift or make other disquieting responses.
- 24-31 Returning to the driving lane involves different tasks in a truck or bus than it does in a passenger car. In a passenger car, it is usually safe to return to the driving lane when the vehicle that has been passed appears in the rearview mirror. In a truck equipped with side view mirrors, the vehicle being passed can be seen *before* it is safe to return to the driving lane. When passing, the driver should be aware of the limitations of his mirrors, i.e., blind spots. A rather large blind spot is directly behind the trailer(s) and extends for a distance of about 50 or 60 feet beyond it. This blind spot extends only about 10-15 feet on buses since they have a rearview mirror. A second serious blind spot is on the right-hand side of the rig approximately even with the right-hand mirror and extending to some point about one-third of the way back on the bus or trailer. This blind spot can be partially eliminated with the use of a convex mirror. However, this type of mirror causes distortion by making objects appear farther away than they are (continued on page 79).

25-1 Roadway Obstructions

25-11 Posted obstructions

25-111 Bridges and tunnels

25-1111 Checks posted load limit

25-1112 Checks posted overhead and side clearances

25-1113 Checks for bridge ramp or bump

25-11131 Slows if ramp incline is significant

25-1114 Drives as close as possible to center of roadway

25-112 Drawbridge

25-1121 Stops before going onto bridge

ITEM NO.	\bar{X}_{TB}	\bar{X}_I	\bar{X}_B	H	M	L
25-1						
25-11	17.6	16.7		5	2	0
xxxxx			19.3	4	0	0
25-111	14.0	15.6		6	1	0
xxx			11.3	2	1	1
25-1111						
25-1112						
25-1113	8.9	7.5		1	4	3
xx			11.2	2	2	1
25-11131	15.2	12.7		2	5	0
xxx			18.0	6	0	0
25-1114	11.4	12.3		0	6	1
xx			10.3	2	2	2
25-112	9.5	7.3		1	2	4
xx			11.4	3	4	1
25-1121						

ITEM
NUMBER

DIRECTIONAL CONTROL

24-31
(Cont.) As a courtesy, when one professional driver is being passed by another, he *may* blink his headlights to indicate when it is safe for the passing vehicle to return to the right-hand or driving lane. This practice is accepted as being a contribution to highway safety by law enforcement officials in some states but is discouraged or prohibited in other states because it is believed to interfere with traffic regulations and to create a driving hazard. In any event, drivers should be aware that several courts have held that the driver giving the signal is liable should an accident result from his signal.

A driver may caution oncoming professional drivers of dangers on the roadway ahead by blinking his headlights. This serves to attract the other drivers' attention and to communicate a general caution warning. As the vehicles pass each other, a hand signal, which varies in different regions of the country, may be given to specify the nature and approximate distance of the danger. This practice is accepted in some states by law enforcement officials as long as it does not interfere with the safety of other vehicles. In any event, drivers should be aware that several courts have held that the driver giving the signal is liable should an accident result from his signal.

25-113 Toll plazas

25-1131 Checks for special truck/bus toll gate

25-1132 Moves to truck/bus lane as soon as possible

25-1133 Checks overhead and side clearances

25-114 Weight station

25-1141 Determines whether weight station is open or closed; that is, determines whether he is required to stop

25-1142 Reduces speed to 3 miles per hour or less before arriving at scale

25-1143 Avoids using brakes on scale

25-1144 Stopping at weight station

25-11441 Remains with vehicle until it has been weighed

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	II	M	L
25-113	10.8	10.8		2	3	1
xx			10.8	2	4	0
25-1131						
25-1132	9.2	8.6		1	3	1
xx			9.7	1	2	3
25-1133	11.0	9.0		2	4	1
xx			13.0	5	2	0
25-114						
25-1141		6.8		1	2	3
x						
25-1142		3.9		0	1	6
x						
25-1143		3.5		0	2	4
x						
25-1144						
25-11441		5.4		0	2	3
x						

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25-11442 Parks on exit side of scale if he desires to make a convenience stop

25-12 Unposted obstructions

25-121 Bridges and tunnels

25-1211 Checks bridge deck for recent repair work

25-1212 Checks also for built-up snow or ice

25-1213 Checks bridge for gussets

25-1214 Checks curvature of tunnel ceiling (or bridge cover)

25-122 Trees

25-1221 Checks for overhanging branches

25-13 Roadway and roadside obstructions

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
25-11442		3.7		0	2	5
x						
25-12						
25-121						
25-1211		14.7		6	1	2
xxx	12.6		9.9	1	4	2
25-1212		10.7		3	3	1
xxx	13.2		16.0	5	1	0
25-1213		11.7		2	2	3
xxx	12.5		13.3	2	3	1
25-1214		16.1		4	3	0
xxx	14.3		11.8	1	4	0
25-122						
25-1221		13.6		6	1	0
xxx	12.4		11.0	1	5	0
25-13						

ITEM
NUMBER

SURVEILLANCE AND SITUATION AWARENESS

25-1211 Additional layers of pavement may have been added, thus reducing overhead clearance to less than the posted clearance.

D
N

25-1213 On small bridges, corner gussets (strengthening members of a bridge) may not permit the passage of wide trailers even though there is sufficient vertical clearance in the middle of the bridge.

25-131 Stalled vehicles on roadway

25-1311 Removes foot from accelerator

25-1312 Turns on emergency flashers *or* pumps brakes to provide warning to following traffic

25-1313 Makes decision to stop or pass

25-13131 Passes cautiously if there is room to do so on roadway

25-13132 Stops if there is not enough room to pass on roadway

25-132 Animals in roadway

25-1321 Daytime

25-13211 Stops or slows to permit animal to cross roadway

25-13212 Sounds horn to warn animal

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
25-131						
25-1311						
25-1312	12.8	10.9		1	4	2
xxx			16.3	2	2	0
25-1313						
25-13131	16.9	15.8		6	2	0
xxxx			18.8	5	0	0
25-13132	23.2	23.4		7	0	0
xxxxx			22.8	5	0	0
25-132						
25-1321						
25-13211	9.6	8.4		2	3	2
xx			10.6	2	6	1
25-13212	6.6	6.3		1	3	3
x			7.0	0	3	4

ITEM
NUMBER

SURVEILLANCE AND SITUATION AWARENESS

25

25-13132 After stopping, the driver may pass cautiously on the shoulder if one is available and able to bear the load without collapsing.

25-1322 Nighttime

25-13221 Stops or slows to permit animal to cross roadway

25-13222 Switches headlights from high to low beams or turns them off momentarily if animal seems to be fixating on lights

25-13223 Sounds horn to warn animal

25-133 Vehicles parked on roadside

25-1331 Slows and moves to outer lane

25-134 Pedestrians standing on roadside

25-1341 Slows and moves to outer lane

25-135 Roadway characteristics

25-1351 Shoulders

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
25-1322						
25-13221	13.6	14.4		5	4	0
xxx			12.6	2	5	0
25-13222	10.4	10.4		2	6	1
xx			10.2	1	3	1
25-13223	8.4	11.0		1	2	1
x			6.4	0	3	2
25-133						
25-1331	8.8	6.7		1	2	4
xx			12.5	1	3	0
25-134						
25-1341	11.6	12.6		2	3	2
xxx			10.5	2	4	0
25-135						
25-1351						

ITEM
NUMBER

SURVEILLANCE AND SITUATION AWARENESS

25-133 Driver should particularly be alert for cars on jacks and slightly opened doors. Suction can cause the car to fall from the jack or severely damage the door.

25-1331 This is done to reduce the force of the suction effect.

25-1341 This is done to reduce the force of the suction effect.

25-13511 Determines shoulder conditions

25-13512 Tracks clear of shoulder hazards

25-14 Weather

25-141 Hot weather

25-1411 Reduces driving speed

25-1412 Makes frequent stops to check condition of tires

25-14121 Checks lug nuts at each stop

25-141211 Looks for running rust around lug nuts

25-142 Cold weather

25-1421 Bleeds air and fuel tanks periodically

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
25-13511	14.6	12.0		2	1	1
xxxx			16.1	5	2	0
25-13512	13.4	11.7		1	4	2
xxx			15.3	4	1	1
25-14						
25-141						
25-1411	8.2	8.3		1	3	3
x			8.2	0	4	2
25-1412	16.1	18.6		5	2	0
xxxx			13.2	2	3	1
25-14121	14.7	15.3		4	2	0
xxxx			13.8	2	1	1
25-141211	14.0	15.3		4	3	0
xxx			12.5	3	1	2
25-142						
25-1421	15.2	15.7		6	0	1
xxxx			14.5	3	3	0

ITEM
NUMBER

SURVEILLANCE AND SITUATION AWARENESS

25-1411 Reduction of speed during hot weather reduces the likelihood of engine failure.

68

The driver should slow down approximately 10 mph from his normal driving speed when driving with recaps in hot weather.

25-141211 Running rust indicates loose nuts.

25-1421 This is done to remove condensate to prevent freezing.

25-1422 Detects and compensates for black ice

25-1423 Monitors rear tires to see if snow is sticking

25-1424 Mounts a complete set of tire chains *before* entering hazardous driving conditions

25-143 Reduced visibility (falling snow, rain, fog, blowing sand, sun glare)

25-1431 Cleans all reflectors

25-1432 Cleans windows and mirrors

25-1433 Turns on headlights

25-14331 Attaches headlight masks for driving in fog to reduce diffusion

25-1434 Drives at a speed that will permit vehicle to be stopped within the prevailing visibility range

25-1435 Turns on windshield wipers before entering water or snow spray created by another vehicle

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
25-1422	20.9	20.6		6	0	1
xxxxx			21.3	8	0	0
25-1423	8.5	7.1		3	1	4
x			9.9	3	1	4
25-1424	14.0	11.0		2	3	2
xxx			17.0	6	0	1
25-143						
25-1431	10.3	9.4		2	1	5
xx			12.3	1	3	0
25-1432	17.1	16.7		4	3	0
xxxx			17.6	3	2	0
25-1433	16.9	15.3		5	1	1
xxxx			18.6	7	0	0
25-14331	7.4	5.0		0	1	6
x			9.9	2	2	3
25-1434	22.0	21.8		5	1	0
xxxxx			22.2	6	0	0
25-1435	17.5	16.7		3	3	0
xxxx			18.3	4	1	1

ITEM
NUMBER

SURVEILLANCE AND SITUATION AWARENESS

- 25-1422 Black ice is considered to be one of the most dangerous driving conditions. It is perfectly transparent ice on the road and very difficult to detect since it cannot be seen. To compensate for it, the driver must know the probable places where it will form. These places include underpasses, the lower sides of curves, dips, and in general any shady place where water might collect. The driver should also be aware that at night, when the temperature falls, places which were safe during the day may now be covered with a layer of black ice.
- 25-1423 If snow is sticking to the tires, it indicates that there is good traction. If the tires are not picking up snow and are black and shiny, it indicates slippery conditions.

- 25-1433 By turning on his headlights when the sun is at a low angle, the driver's vehicle can be seen more easily.
- 25-14331 By covering the upper half of the headlights with tape, back scatter is reduced. Using black tape is prohibited in some states. Masking tape is legal to use.

25-144 Wind

25-1441 Opens through vents on trailer

25-1442 Reduces speed

25-1443 Monitors trailer for excessive tilt angle

25-1444 Observes roadside vegetation to determine direction and velocity of wind

25-1445 Prepares to steer into wind when leaving the lee of a building, hill, or another vehicle

25-1446 Avoids following campers or house trailers (any vehicle with large sail area and small mass)

25-15 Skid control

25-151 Drives at reduced speed on slippery roads

25-152 Makes small, smooth steering corrections rather than large, jerky ones when attempting to control skid

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
25-144						
25-1441		5.4		1	1	5
x						
25-1442	17.8	21.4		4	1	0
xxxxx			14.8	4	1	1
25-1443		14.8		5	1	0
xxxx						
25-1444	9.3	10.0		0	4	1
xx			8.9	0	6	1
25-1445	12.9	12.3		2	5	0
xxx			13.8	1	4	0
25-1446	10.6	9.1		1	5	2
xx			13.5	3	1	0
25-15						
25-151	23.2	24.5		6	0	0
xxxxx			20.7	3	0	0
25-152	18.2	17.0		6	2	0
xxxxx			20.2	5	0	0

STEP
NUMBER

SURVEILLANCE AND SITUATION AWARENESS

25-1441 This is done to prevent a buildup of pressure in the trailer(s).

93

25-1446 Mobile homes, empty trailers, or other light-weight units with large sail area and high center of gravity are particularly unstable in high wind. Further, a steady wind may cause the trailer to lean slightly so that the rear wheels of the trailer do not track with the wheels of the tractor, and gusting winds may cause the rear of the trailer to whip.

25-152 One exception to this task occurs after the skid has been controlled and the driver is attempting to get back on the roadway from the shoulder. In this case, the driver should make an aggressive movement of the steering wheel to get back on the roadway.

25-153 Keeps rig strung out

25-154 Steers in intended direction of travel

25-155 Avoids braking or downshifting

25-156 Uses power braking if braking is necessary

25-157 Maintains maximum directional control

25-16 Traffic

25-161 Reads-the-road-high to detect potentially hazardous situations well in advance

25-1611 Pays attention to the movements of all vehicles ahead, not just the one immediately ahead

25-1612 Slows immediately when farm equipment or other slow-moving vehicles are sighted on roadway

25-1613 Watches for vehicles entering his lane anywhere ahead

46

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
25-153		14.2		3	2	1
xxx						
25-154	16.8	14.1		6	1	1
xxxx		20.3		5	0	1
25-155	20.0	19.0		6	1	1
xxxxx		21.3		6	0	0
25-156		13.8		5	2	1
xxx						
25-157	21.7	20.0		8	0	0
xxxxx		24.4		5	0	0
25-16						
25-161	20.5	22.0		5	1	0
xxxxx		19.3		6	1	0
25-1611	19.1	19.9		7	1	0
xxxxx		17.5		3	1	0
25-1612	18.3	16.8		2	4	0
xxxxx		19.6		6	1	0
25-1613	20.2	20.0		6	1	0
xxxxx		20.4		4	1	0

ITEM
NUMBER

SURVEILLANCE AND SITUATION AWARENESS

25-155 This is done to maintain steady traction.

25-157 This is done by keeping the wheels turning; the driver does not lock the wheels.

95

25-1611 A vehicle entering a lane several vehicles ahead may cause intervening traffic to slow. The driver can take advantage of his elevated position to make an early response in such situations. Another situation that the driver can respond to because of his elevated position is the "funneling" of traffic from three lanes to two lanes.

25-1614 Avoids tailgaters

25-162 Pacing traffic lights

25-1621 Times approach to traffic light to avoid stopping, if possible

26 BRAKING AND STOPPING

26-1 Technique and Procedures

26-11 Ensures that all wheels are on the same type or condition of road surface before braking

26-12 Avoids sharp braking on turns or curves

26-13 Applies steady pressure on foot brake when initiating stop

26-14 Avoids locking wheels (keeps wheels turning) to maintain directional control of vehicle

26-15 Pumps brake pedal gently to dry wet brakes

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
25-1614	9.8	10.5		1	3	2
xx			9.0	2	3	1
25-162						
25-1621	9.3	8.3		2	2	3
xx			10.5	2	2	2
26						
26-1						
26-11	8.2	8.5		2	1	3
x			8.0	0	4	3
26-12	21.4	21.6		7	0	0
xxxxx			21.2	5	1	0
26-13	14.5	15.1		3	4	1
xxx			13.7	4	2	1
26-14	20.0	19.4		5	2	1
xxxxx			21.0	4	1	0
26-15	14.9	13.1		3	4	0
xxxx			16.7	4	3	0

ITEM
NUMBER

SURVEILLANCE AND SITUATION AWARENESS

- 25-1614 This can be done by blinking the warning lights, slowing down, or changing lanes, thereby allowing the tail-gater to pass.
- 26 Driver should be aware that stopping distances are a function of speed, surface conditions, weight, condition of brakes, and driver reflex. For good surface conditions, a rule of thumb for following distance is one vehicle length per 10 miles per hour. During unfavorable weather conditions, the following distance should be increased.
- 97
- 26-11 This is done because of the multiple braking system of the tractor-trailer(s) combination. If, for instance, the tractor is on a firm surface and the trailer wheels are on ice, jackknifing of the units may occur.
- 26-12 With a multiple-braking system, sharp application of the brakes on a curve may cause the trailer(s) to whip the tractor. If there is more overall stopping power in the tractor than in the trailer(s), the rig will tend to jackknife. If there is more overall stopping power in the trailer(s), there will be a tendency for the trailer(s) to pull the tractor in line with itself.

27 ON-THE-ROAD INSPECTIONS

27-1 Routine Rest and Refueling Stops

27-11 Checks fifth wheel

27-12 Checks braking system

27-13 Checks trailer connections

27-14 Checks wheels

27-141 In addition to checks listed in 12-23, checks for signs of running rust around lug nuts (indicates loose lug nuts)

27-15 Checks tires

27-16 Checks temperature of tire by placing hand on sidewall

27-17 Checks bonding of tread to casing

86

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
27						
27-1						
27-11		14.7		6	1	0
xxxx						
27-12	11.8	12.7		4	1	1
xxx			11.0	1	4	1
27-13		9.7		3	4	0
xx						
27-14	12.4	14.0		3	4	0
xxx			10.9	2	4	1
27-141						
27-15	14.5	17.0		5	1	0
xxx			10.8	1	2	1
27-16	12.5	14.1		2	5	0
xxx			9.5	0	4	0
27-17	7.1	8.3		1	4	1
x			5.8	1	3	0

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3. SPECIAL DRIVING TASKS

- 31 TURNABOUTS
- 31-1 Avoids Making U-Turns or Y-Turns
- 31-2 Reverses Direction by Driving Around the Block (makes three right turns followed by a left turn)
- 32 BACKING UP
- 32-1 Avoids Backing Whenever Possible
- 32-2 Backs to Left When Possible
- 32-3 Gets Out and Makes a Visual Inspection of the Area to the Rear of the Vehicle
- 32-4 Stations Someone in the Rear of the Vehicle to Act as a Signalman
- 32-5 Signals Intention to Back
- 32-51 Accelerates engine

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
31						
31-1	15.1	12.0		2	3	0
xxxx			19.0	3	1	0
31-2	5.1	4.3		0	2	4
x			6.3	0	2	2
32						
32-1	15.7	14.8		3	5	0
xxxx			17.0	4	2	0
32-2	13.7	12.9		2	5	1
xxx			16.0	2	1	0
32-3	17.4	21.1		7	0	0
xxxx			13.7	3	3	1
32-4	10.9	9.1		2	6	0
xx			13.2	3	0	3
32-5	13.9	14.2		3	2	1
xxx			13.6	2	3	0
32-51	5.1	3.7		1	0	6
x			6.3	1	2	5

UUL

ITEM
NUMBER

BACKING UP

LU

- 32-2 This is done because of the greater visibility on the left side (driver's side) of the vehicle.
- 32-4 The signalman should be in order of preference:
Another driver
A company employee
A passenger
- 32-5 All of these tasks are to alert people around the vehicle that it is about to back up.

32-52 Sounds horn

32-53 Turns on flashers

32-54 Backs up one foot and stops

32-6 Backs Slowly, in Lowest Reverse Gear, Scanning All Mirrors Sequentially While Backing

32-7 Backing a Trailer

32-71 Steers a heading opposite the desired direction of travel until the trailer is moving in the desired direction of travel, then steers a heading the same as the desired direction of travel to line up the tractor

33 PARKING

33-1 Parking on Roadway

33-11 Parks past driveways

33-12 Checks surface condition of parking space

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
32-52	14.4	11.8		2	2	1
xxx			16.5	4	1	1
32-53	12.6	12.0		4	2	2
xxx			13.5	4	1	1
32-54	9.9	9.1		1	2	4
xx			10.8	3	1	2
32-6	19.2	20.0		6	0	0
xxxxxx			18.3	5	1	0
32-7						
32-71		11.5		2	2	2
xx						
33						
33-1						
33-11	9.2	8.7		1	7	1
xx			10.2	0	4	1
33-12	9.8	9.1		2	3	2
xx			10.7	2	4	0

ITEM
NUMBER

BACKING UP

103

- 33-1 Parking on roadway is to be avoided if possible because of the large size of the vehicle.

- 33-11 This is done to prevent obstructing the view of oncoming traffic from the driver coming out of the driveway.

- 33-12 The surface should be free of debris and capable of supporting the vehicle.

33-13 Checks to ensure parking space is clear of overhead obstructions

33-14 Ensures there is adequate clearance for tractor as well as trailer

33-15 Turns front wheels into curb

33-16 Turns off engine

33-17 Places transmission in gear

33-18 Sets parking brakes

33-19 Blocks wheels

33-1.10 Parallel parking

33-1.101 Drives forward into parking space

33-2 Additional Parking Precautions

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
33-13	9.3	10.1		3	3	3
xx			7.8	1	2	2
33-14		15.8		3	2	0
xxxx						
33-15	11.7	8.4		1	2	2
xxx			14.5	3	3	0
33-16	7.7	9.2		1	1	4
x			6.0	0	1	4
33-17	15.1	14.3		4	2	1
xxxx			16.2	3	1	1
33-18	15.8	16.7		5	0	1
xxxx			14.8	4	1	1
33-19	13.1	15.0		3	2	0
xxx			11.2	1	3	1
33-1.10	11.8	12.4		3	3	1
xxx			11.0	3	2	1
33-1.101						
33-2						

ITEM
NUMBER

PARKING

33-14 This refers to horizontal clearance.

33-17 If the vehicle is facing downhill, the transmission should be in the lowest reverse gear. If the vehicle is facing uphill, the transmission should be in the lowest forward gear.

33-1.101 The location of the fifth wheel can cause overhang of the tractor. Because of this, it is possible for the trailer to be clear and the tractor to be obstructed.

33-21 Selecting a parking place

33-211 Parks inside terminal in cold weather if possible to prevent brakes from freezing

33-212 Parks well clear of vehicles bearing hazardous materials placards

33-213 Does not block the exit of other vehicles

33-214 Ensures that his exit is not or will not be blocked when he desires to leave

33-22 Shuts off fuel supplies

33-23 Setting parking brake

33-231 Applies full pressure on foot brake when setting parking brake

33-232 Ensures brakes and tires are cool before leaving rig

34 DRIVING IN OFF-STREET AREAS (parking lots, loading areas, delivery areas, etc.)

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
33-21						
33-211	6.2	4.3		1	2	4
x			9.5	1	2	1
33-212	8.9	8.0		0	4	2
xx			9.7	1	4	2
33-213	9.7	11.8		3	0	2
xx			7.0	0	3	1
33-214	8.8	9.4		1	2	2
xx			8.3	0	5	2
33-22		4.4		0	2	5
x						
33-23						
33-231	9.5	11.0		2	3	2
xx			8.0	1	3	3
33-232	12.4	15.3		4	3	0
xxx			9.6	2	1	4
34						

ITEM
NUMBER

PARKING

- 33-22 This is particularly important on diesel engines since they can start on as little as a fraction of a revolution of the crankshaft. By cutting off the fuel, the engine is not likely to start.
- 33-231 This is done to provide maximum mechanical advantage in setting the parking brake.
- 33-232 In the winter time, hot tires will melt the surrounding snow and cause a loss of traction. Also, because of the different coefficient of expansion between metals, when the brakes and wheels cool there may not be sufficient braking power on the wheels.

ITEM
NUMBER

PARKING

- 34-3 The tops of the trailers will bump together if curbs are taken too rapidly. Reefers with the cooling units at the top of the trailer are the most susceptible.
- 34-4 Hotel and motel signs are common, unposted obstructions for buses.

4. DRIVING EMERGENCIES

- 41 BRAKE SYSTEM FAILURES
- 41-1 Loss of Air Pressure
- 41-11 Detects sound of escaping air from brake system, decelerating of vehicle, or activation of emergency braking warning system
- 41-111 Grasps steering wheel firmly
- 41-112 Presses brake pedal to activate brake lights
- 41-113 Turns on four-way flashers or sounds horn to attract attention of other drivers
- 41-114 Overpowers emergency braking system (accelerates) to avoid sudden stop in path of following traffic
- 41-115 Stops vehicle as soon as possible off roadway if possible
- 41-116 Inspects air brake system to determine cause of problem
- 41-117 Repairs system (or has it repaired) before resuming normal driving

110

ITEM NO.	\bar{K}_{TB}	\bar{K}_T	\bar{K}_B	H	M	L
41						
41-1						
41-11						
41-111	17.6	17.0		5	3	0
xxxxx		18.3		4	1	1
41-112	15.3	16.3		3	4	0
xxxx		14.0		2	2	1
41-113	18.3	16.9		6	1	1
xxxxx		20.2		5	1	0
41-114	17.1	15.6		3	4	1
xxxx		18.6		7	1	0
41-115	18.8	18.0		6	1	0
xxxxx		20.3		4	0	0
41-116	15.3	16.5		6	2	0
xxxx		13.4		2	2	1
41-117	20.6	20.9		6	1	0
xxxxx		20.2		5	0	0

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41-12 Uses parking brake to stop (in the event that all other braking systems fail)

41-121 Removes foot from accelerator

41-122 Downshifts if possible

41-123 Sets parking brake firmly while maintaining firm grip on steering wheel with other hand

41-124 Releases parking brake momentarily if vehicle begins to bounce or to veer in either direction

41-125 Downshifts if possible

41-126 Resets parking brake

41-127 Repeats sequence until vehicle stops

41-13 Stops vehicle as soon as possible off roadway

41-14 Inspects brake system to determine cause of failure

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
41-12						
41-121	11.8	11.6		6	1	2
xxx			12.3	1	3	0
41-122	21.2	19.8		4	2	0
xxxxx			22.5	6	0	0
41-123	18.5	17.4		7	0	0
xxxxx			20.5	4	0	0
41-124	21.0	19.8		6	0	0
xxxxx			22.2	6	0	0
41-125						
41-126						
41-127						
41-13	18.2	15.8		6	2	1
xxxxx			21.3	7	0	0
41-14	15.3	12.7		4	2	1
xxxx			17.5	6	2	0

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41-15 Repairs system (or has it repaired) before resuming normal driving

41-2 Emergency Quick Stop

41-21 Uses full pressure on brake pedal

41-22 Uses power braking if time permits

42 ENGINE FAILURES

42-1 Activation of Motorguard Device

42-12 Stops vehicle as soon as possible, off roadway if possible

42-13 Activates overrule device to restart engine only if it is necessary to move vehicle from a hazardous location

42-14 Determines cause of low oil pressure or overheating

42-15 Corrects problem (or has it corrected) before resuming normal driving

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
41-15	20.2	19.2		6	0	0
xxxxx			21.8	3	1	0
41-2						
41-21	15.3	16.3		4	1	1
xxxx			14.5	5	1	2
41-22		14.4		4	2	1
xxx						
42						
42-1						
42-12						
xxx			14.3	3	3	0
42-13						
xxx			11.8	2	3	1
42-14						
xx			8.6	1	2	2
42-15						
xxx			12.3	2	3	2

7/17

ITEM
NUMBER

ENGINE FAILURE

- 42-1 Motorguard devices are designed to stop an engine if oil pressure drops below five pounds or if engine temperature exceeds 212°. These devices are fairly common on newer buses.
- 42-13 The overrule device is designed to be used for brief periods of time only. It is necessary to have the vehicle in low gear to activate the overrule device.

43 FIRES

43-1 Fire Fighting

43-11 Extinguishes fires or attempts to control them

43-12 Summons fire department for assistance or, if possible, drives to fire department or source of water or other appropriate extinguishing agent

43-13 Tire fires

43-131 Removes smoking tires

43-132 Controls tire fires

43-133 Ensures tires are cool before stowing

43-14 Cargo fires

43-141 Scans cargo area periodically for smoke; informs fire department officials of the type of cargo loaded on the truck noting especially any hazardous materials as soon as fire fighting assistance arrives

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
43						
43-1						
43-11	16.4	14.6		5	1	1
xxxx			18.5	5	1	0
43-12	13.7	14.6		2	3	0
xxx			12.8	1	2	2
43-13						
43-131	15.5	13.8		4	0	1
xxxx			16.7	6	1	0
43-132	17.6	16.4		4	1	0
xxxxx			18.4	5	3	0
43-133	15.3	16.6		5	2	0
xxxx			13.8	4	2	0
43-14						
43-141	9.8	7.1		0	6	1
xx			13.0	3	3	0

911

ITEM
NUMBER

ENGINE FAILURE

43-11 Driver should familiarize himself with the operation of the fire extinguisher before the need arises. Extinguishing agent should be aimed at base of flames beginning at edge of fire and working inward and back and forth across the burning area. Reflash is a serious hazard with burning petroleum products. When fighting fire under the hood, the hood should be opened as little as possible to minimize the danger of a flare-up from air reaching the fire. Instead, inject extinguishing agent through hood louvers, radiator, or up under engine.

In the case of an electrical fire, battery cables should be disconnected to prevent re-ignition. Water should never be used on an electrical fire. Water should not be used on burning petroleum products.

Tire fires are more likely to occur on buses than on trucks because of the recessed wheel wells and consequent poor cooling ventilation.

43-13 Water is the best agent for extinguishing tire fires because of its cooling power due to its high heat absorption capacity. The extinguisher carried on the truck will not put out a burning tire, but can be used to control the flames for a short period. When fighting fires, use the extinguisher intermittently to conserve the extinguishing agent. Dirt or snow shoveled on a burning tire can be used to control flames.

ITEM
NUMBER

VEHICLE EMERGENCIES

43-131 The driver should avoid approaching a smoking tire if it is not flat. The overpressure caused by the heat may cause the tire to explode. Even if the smoking tire is flat and in no danger of exploding, the tire next to it is probably hot and capable of exploding.

43-133 A tire should never be left on the unit to cool because continued buildup of heat will eventually cause the tire to burst into flame.

Instead, he should continue to drive at a reduced speed. This reduces the heat buildup due to friction. By stopping completely, he can remove all frictional heat, but sacrifices the correctional cooling effect of air rushing past the tires when the vehicle is moving.

- 43-142 Alerts fire department of special cargoes when evidence of fire is observed and assistance is required
- 43-143 Assumes responsibility for protecting public from danger created by hazardous cargoes
- 43-1431 Drives truck to uninhabited area if possible
- 43-1432 Sets up roadblocks to prevent on-lookers from approaching truck
- 44 BLOWOUTS
- 44-1 Grasps Steering Wheel Tightly and Attempts to Keep Vehicle Straight
- 44-2 Lifts Foot Off Accelerator and Allows Engine to Decelerate the Vehicle (does not apply brakes)
- 44-3 Looks for Suitable Place to Park
- 44-4 Pulls Off to Side of Road
- 44-5 Changes Tire or Calls for Assistance

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
43-142	14.3	15.4		3	2	0
xxx			13.3	2	3	1
43-143	20.5	20.6		7	0	0
xxxxx			20.5	4	0	0
43-1431	20.8	22.3		8	0	0
xxxxx			18.8	5	1	0
43-1432	19.1	18.2		4	2	0
xxxxx			20.0	5	1	0
44						
44-1	21.7	20.8		8	0	0
xxxxx			23.5	4	0	0
44-2	21.1	20.2		6	0	0
xxxxx			22.0	6	0	0
44-3	14.1	12.7		4	1	2
xxx			15.6	4	3	0
44-4	15.4	15.2		2	4	0
xxxx			15.6	5	2	0
44-5	10.9	12.1		4	1	2
xx			8.8	2	1	1

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5. HOOKING UP AND UNCOUPLING

51 HOOKING UP

51-1 Hooking Up Singles

51-11 Greases fifth wheel

51-12 Opens fifth wheel jaws

51-13 Tilts fifth wheel back

51-14 Sets brakes and blocks trailer wheels

51-15 Checks brake hoses and light cords for proper stowage

51-16 Checks height of trailer skid plate in relation to tractor fifth wheel

51-17 Checks alignment of kingpin in relation to the fifth wheel jaws

51-18 Backs tractor into position just in front of trailer

122

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
51						
51-1						
51-11		9.2		2	1	3
xx						
51-12		11.0		2	2	2
xx						
51-13		7.1		0	5	2
x						
51-14		16.7		5	0	1
xxxx						
51-15		9.6		2	0	3
xx						
51-16		15.9		7	1	0
xxxx						
51-17		15.6		3	3	1
xxxx						
51-18		10.3		2	2	2
xx						

ITEM
NUMBER

HOOKING UP

123

- 51-14 There are different types of braking systems associated with different trailers. The driver should consult the operating manual as to what kind of system he is using and how to operate it.
- 51-15 Brake hoses and light cords should be stowed in the special hangers provided to prevent them from getting caught between the tractor and trailer.

- 51-19 Connects air brake hoses
xxxxx
- 51-1.10 Charges brake system
- 51-1.11 Applies trailer brakes
- 51-1.12 Backs tractor slowly under the trailer until contact is made and jaws lock around kingpin
xxxxx
- 51-1.13 Places tractor in lowest forward gear and gives a slight pull forward to ensure kingpin engagement
xxxxx
- 51-1.14 Applies tractor parking brake
xxx
- 51-1.15 Places tractor protection valve in normal position to supply air pressure to trailer brake system
xxxx
- 51-1.16 Checks air pressure gauge to ensure air pressure returns to normal
xxxxxx
- 1-1.17 Activates trailer lights
xxxxxx
- 1-1.18 Rechecks tractor air hose and electrical connections
xxxxxx

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
51-19		22.3		8	0	0
xxxxx						
51-1.10						
51-1.11						
51-1.12		19.6		3	2	0
xxxxx						
51-1.13		19.7		5	1	0
xxxxx						
51-1.14		13.4		3	4	1
xxx						
51-1.15		17.4		3	2	0
xxxx						
51-1.16		22.7		6	0	0
xxxxxx						
51-1.17		18.3		4	2	0
xxxxxx						
51-1.18		20.2		5	0	0
xxxxxx						

ITEM
NUMBER

HOOKING UP

51-1.13 This is done to check if there is a positive coupling between the fifth wheel and the trailer kingpin.

125

126

- 51-1.19 Inspects hook-up making certain that:
- 51-1.191 Tractor fifth wheel release lever is in its locked position
- 51-1.192 No gap exists between the tractor fifth wheel and trailer skid plate
- 51-1.193 Ensures tractor fifth wheel jaws are locked around trailer kingpin
- 51-1.20 Removes trailer blocks
- 51-1.21 Raises landing gear assembly to its full-up position
- 51-1.211 Secures landing gear crank handles
- 51-1.22 Checks trailer lights to ensure they are in place, connected, and operating properly
- 51-2 Hooking Up Doubles
- 51-21 Hooking up to dolly

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
51-1.19		22.0		7	0	0
xxxxx						
51-1.191						
51-1.192						
51-1.193						
51-1.20		6.9		1	2	4
x						
51-1.21		16.1		5	2	0
xxxxx						
51-1.211		5.9		0	5	3
x						
51-1.22		18.8		8	0	0
xxxxx						
51-2						
51-21		15.9		4	3	1
xxxxx						

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128

51-211 Hooks up tractor and first trailer as described above

51-212 Positions tractor and first trailer in front of dolly so that the pintle hook of trailer is as close as possible to pintle eye of dolly

51-213 Completes hook-up manually

51-214 Locks pintle hook

51-215 Secures dolly support in raised position

51-216 Hooks up the brake lines, light cords, and safety chains

51-22 Hooking up the second trailer

51-221 Positions tractor and first trailer, with dolly attached, as close as possible to the second trailer

51-222 Lowers dolly support

51-223 Unhooks dolly

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
51-211						
51-212						
51-213						
51-214						
51-215						
51-216						
51-22						
51-221	9.8	9.6		2	2	3
XX			11.0	0	1	0
51-222	13.5	14.1		5	1	1
XXX			9.0	0	1	0
51-223						

ITEM
NUMBER

HOOKING UP

51-211 For safe handling on the road, the more heavily loaded trailer should be in the first position.

51-224 Raises dolly support

51-225 Wheels dolly into position in front of second trailer, in line with the kingpin

51-226 Lowers dolly support

51-227 Backs tractor and first trailer into position so that pintle hook is lined up as closely as possible with pintle eye of dolly

51-228 Hooks up dolly to first trailer

51-229 Ensures dolly's fifth wheel jaws are open

51-2.10 Secures dolly support (landing gear) in raised position

51-2.11 Sets brakes and blocks wheels on second trailer

51-2.12 Checks brake hoses and light cords for proper stowage

51-2.13 Releases dolly brakes

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
51-224						
51-225		10.0		1	4	1
xx						
51-226		12.3		2	4	1
xxx						
51-227		10.5		2	3	1
xx						
51-228		17.7		4	0	2
xxxxx						
51-229		12.7		3	3	1
xxx						
51-2.10						
51-2.11		15.4		5	2	1
xxxx						
51-2.12		18.0		5	2	0
xxxxx						
51-2.13		10.6		2	2	1
xx						

ITEM
NUMBER

HOOKING UP

51-225 Driver may be able to back dolly into position without unhooking it.

51-2.14 Backs combination (tractor, first trailer, and dolly) slowly under second trailer until contact is made and jaws lock around kingpin

51-2.15 Inspects hook-up making certain that:

51-2.151 Tractor fifth wheel release lever is in its locked position

51-2.152 No gap exists between top of tractor fifth wheel and trailer skid plate

51-2.153 Ensures tractor fifth wheel jaws are locked around trailer kingpin

51-2.16 Connects air lines and light cords between first trailer and second trailer to complete hook-up

51-2.17 Ensures that all shut-offs on the air brake system are open except those at the rear of the second trailer

51-2.18 Places tractor in lowest forward gear and gives a slight pull forward to ensure that the dolly fifth wheel jaws are locked around kingpin of second trailer

52 UNCOUPLING

52-1 Uncoupling Singles

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
51-2.14	.	18.8		5	0	1
XXXXX						
51-2.15		19.3		6	1	0
XXXXX						
51-2.151						
51-2.152						
51-2.153						
51-2.16						
51-2.17						
51-2.18		13.2		4	1	1
xxx						
52						
52-1						

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52-11 Positions trailer(s) and tractor in straight line

52-12 Checks surface conditions

52-13 Lowers landing gear (on plank if necessary)

52-14 Sets tractor parking brakes

52-15 Places tractor protection valve in emergency position

52-16 Unhooks cables and hoses

52-161 Makes sure they are clear

52-17 Releases fifth wheel locking device

52-18 Drives tractor slowly out from under trailer

52-19 Secures air hose connectors and light cord sockets to dummy couplings

14

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
52-11		7.4		1	0	6
x						
52-12		12.0		3	3	1
xxx						
52-13		11.2		2	2	2
xx						
52-14		12.3		3	4	1
xxx						
52-15		13.5		2	4	0
xxx						
52-16		14.7		2	4	0
xxxx						
52-161						
52-17						
52-18						
52-19						

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52-1.10 Places wheel blocks under front and rear wheels of trailer

52-1.11 Releases tractor parking brake

52-1.12 Drives forward to separate tractor from trailer

52-2 Uncoupling Doubles

52-21 Blocks wheels of second trailer

52-22 Lowers landing gear of second trailer

52-23 Closes air shut-offs at rear of first trailer or on dolly (if equipped)

52-24 Secures the lines

52-25 Hooks glad-hands together or fastens to dummies to keep out dirt and water

52-26 Releases dolly fifth wheel latch

156

ITEM NO.	X _{TB}	X _T	X _B	H	M	L
52-1.10						
52-1.11						
52-1.12						
52-2						
52-21		12.4		5	2	1
xxx						
52-22		13.1		4	2	1
xxx						
52-23		15.3		5	2	0
xxxx						
52-24						
52-25						
52-26						

TEM
JABER

HOOKING UP

52-2 Second trailer should not be dropped with dolly attached unless the dolly has landing gear.

52-27 Releases dolly brakes

52-28 Pulls tractor, first trailer, and dolly slowly out from under second trailer

52-29 Unhooking dolly

52-291 Lowers dolly landing gear

52-292 Disconnects brake lines, light cord, and safety chains from first trailer

52-293 Ensures air shut-offs at rear of first trailer are tightly closed

52-294 Blocks dolly wheels

52-295 Releases pintle hook of first trailer

52-296 Pulls tractor and first trailer clear of dolly slowly

158

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
52-27						
52-28						
52-29						
52-291						
52-292						
52-293						
52-294						
52-295						
52-296						

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6. CARRYING PASSENGERS

61 TRUCKS

61-1 Picking Up and Discharging Passengers

61-11 Does not pick up hitchhikers

61-12 Does not allow passengers in his truck except as follows:

61-121 Employees assigned to a vehicle

61-122 Livestock attendants

61-123 Other persons with written authorization from company

61-124 Persons being transported in an emergency

61-1241 Takes emergency passenger directly to closest aid station and discharges him

61-1242 Makes an entry in the log book listing the passenger's name, address, phone number, and the license number of his car

0471

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
61						
61-1						
x			5.4	1	3	3
61-11		11.1		4	0	4
xx	10.3		9.4	2	3	2
61-12		9.6		1	2	2
xx						
61-121						
61-121						
61-122						
61-122						
61-123						
61-123						
61-124						
61-124						
61-1241		8.0		2	3	2
xxx	11.6		15.1	3	2	2
61-1242		5.0		1	3	4
x	3.9		2.3	0	1	5

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61-1243 Files a written report to the company describing the emergency conditions that necessitated picking up the passenger

61-2 Prohibits Any Person Other than an Authorized Driver from Driving his Vehicle, Except in an Emergency

62 COMMERCIAL BUSES

62-1 Loading Luggage

62-11 Ensures that each piece of luggage bears a securely fastened luggage tag

62-12 Checks manifest for proper destination of luggage

62-13 Ensures that through-passengers' luggage is placed in through-passenger luggage compartment

62-2 Loading Passengers at the Start of a Trip

62-21 Ensures parking brake is set securely

62-22 Positions self on ground adjacent to bus entrance

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
61-1243	3.6	1.8		0	0	6
x			6.3	1	1	2
61-2	16.1	15.0		5	0	2
xxxx			17.1	6	1	1
62						
62-1						
62-11						
62-12						
xx			8.8	0	4	1
62-13						
x			6.8	1	1	3
62-2						
62-21						
xxxxx			18.5	6	0	0
62-22						
xx			9.0	1	3	2

242

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62-23 Cautions all passengers to exercise care in mounting step

62-24 Assists all passengers to board bus

62-25 Prevents crowding on steps by controlling the flow of passengers onto bus

62-3 Enters Bus

62-31 Checks aisle to ensure it is free of luggage or other obstructions

62-32 Checks overhead luggage rack to ensure that it is free of:

62-321 Stacked articles (e.g., books or suitcases placed on top of one another)

62-322 Sharp objects (e.g., skates or ski poles)

62-323 Extra heavy objects (e.g., bowling balls or portable typewriter)

62-33 Checks to ensure restraining strap is properly in place

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	h	N	L
62-23						
x			5.4	0	3	2
62-24						
x			8.3	1	3	3
62-25						
x			7.2	0	4	1
62-3						
62-31						
xxxxx			18.2	4	2	0
62-32						
xxxx			16.8	4	1	1
62-321						
62-322						
62-323						
62-33						
xxxx			14.8	3	2	0

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62-34 Makes coach (pre-departure) announcement

62-341 States name

62-342 States final destination of bus and intermediate stops

62-343 Reminds passengers that it is safer for them to remain seated while the bus is moving

62-344 Requests passengers to remain seated when bus is driving in congested areas

62-345 Informs passengers that bus will remain at intermediate stops long enough to give departing passengers plenty of time to get off; therefore, they can remain seated until bus has come to a complete stop

62-35 Makes sure all passengers are seated before moving the bus

62-351 If there are more passengers than seats, insists that standing passengers remain behind white line

62-36 Picking up or discharging passengers enroute

62-361 Activates turn signals and brake lights well in advance of stop

ITEM NO.	\bar{X}_{TB}	\bar{X}_T	\bar{X}_B	H	M	L
62-34						
x			4.8	0	1	5
62-341						
62-342						
62-343						
xx			9.8	1	4	1
62-344						
xxx			13.2	2	3	0
62-345						
xxxx			14.8	3	3	0
62-35						
xx			10.4	1	2	2
62-351						
xxx			12.3	4	1	1
62-36						
62-361						
xxxxx			19.7	6	1	0

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REFERENCES

- McDole, T. L., & Berger, W. G. Appendix C - Item writers' guide for truck driving: A preliminary outline. Highway Safety Research Institute, the University of Michigan, Ann Arbor, Michigan, August 1971.
- McKnight, A. J., *et al.* Driver education task analysis. Volume I. Task descriptions. Human Resources Research Organization, Alexandria, Virginia, November 1970.
- McKnight, A. J., *et al.* Driver education task analysis. Volume II. Task analysis methods. Human Resources Research Organization, Alexandria, Virginia, November 1970.

APPENDIX A
LIST OF JUDGES

A-1

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TRUCK DRIVING EXPERTS

1.	Robert Bailey	IML Freight, Inc.	Driver, Administrator
2.	Joseph Barbogallo	Universal Manufacturing Corporation	Fleet Manager
3.	Martel Beam	Carolina Freight Carriers Corporation	Administrator
4.	Robert Begeman	Transport Insurance Company of Dallas	Corporate Officer
5.	John Belanger	Consolidated Freightways	Safety Supervisor
6.	Elmer D. Belcher	Arkansas Best Freight System, Inc.	Safety Supervisor
7.	William K. Blood	Lee Way Motor Freight, Inc.	Safety Supervisor, Administrator
8.	Fred L. Bonser	Consolidated Freightways	Driver, Manager of Operations
9.	Clayton Calkins	Pacific Motor Trucking Company	Administrator
10.	Al Cota	Smith's Transfer Corporation	Driver
11.	Mahlon C. Cross	Roadway Express	Safety Supervisor
12.	Wesley A. Crowther	Smith's Transfer Corporation	Driver, Safety Supervisor
13.	Ambrose M. Cullen	Transport Service Company	Safety Supervisor
14.	Neill Darmstadter	American Trucking Associations, Inc.	Driver, Safety Supervisor
15.	Kenneth Feathers	Food Transport, Inc.	Administrator
16.	C. D. Fortune	Burlington Industries	Safety Director
17.	Harry Garver*		Safety Supervisor
18.	Mike Gorno	Holland Motor Express	Safety Supervisor, Administrator
19.	Ray Harrill	Akers Motor Lines, Inc.	Safety Supervisor

*This gentleman performed the evaluation task for another man who was on our mailing list. We learned he was a Safety Supervisor for a trucking firm, but we were not given the company name.

20.	James Jauch	North American Van Lines, Inc.	Safety Supervisor, Administrator
21.	Dave Jones	Motor Transport Company	Driver, Safety Super- visor, Administrator
22.	Forrest E. Jones	Allegheny Freight Lines, Inc.	Administrator
23.	Joseph N. Kavanagh	Chemical Leaman Tank Lines, Inc.	Safety Supervisor
24.	Willard McCue	Warren Transport, Inc.	Driver, Safety Super- visor, Administrator
25.	Gerald McCully	Steuart Petroleum Company	Safety Supervisor
26.	Carl D. Nelson	Jenney Freight Line, Inc.	Driver, Safety Super- visor
27.	Edward Olson	Brady Motorfrate, Inc.	Safety Supervisor, Administrator
28.	J. R. Osterman	Wellington F. Roemer Insurance, Inc.	Insurance Company Fleet Safety Engineer
29.	Michael Potochney	Hall's Motor Transit Company	Driver, Safety Super- visor, Administrator
30.	Arthur Seise	The Trash Men, Inc.	Driver, Safety Super- visor, Administrator
31.	Dean Sellers	Graves Truck Lines, Inc.	Administrator
32.	F. J. Sweeney, Jr.	Associated Transport, Inc.	Safety Supervisor, Administrator
33.	C. E. (Tim) Tyler	All-American Transport, Inc.	Driver, Safety Super- visor
34.	Leonard Waring	Rio Grande Motor Way, Inc.	Safety Supervisor
35.	Paul Watkins	Chippewa/McClain	Driver, Safety Super- visor, Administrator
36.	Joseph F. Weller	Bekins Van Lines	Safety Supervisor
37.	Marcus Woods	Garrett Freightlines, Inc.	Driver, Safety Super- visor, Administrator

BUS DRIVING EXPERTS

1.	Jack C. Adams	Greyhound Bus Lines	Driver
2.	Howard D. Allred	Greyhound Bus Lines	Driver
3.	Clair W. Bensinger	Greyhound Bus Lines	Driver
4.	John B. Bowen	Greyhound Bus Lines	Driver
5.	Richard E. Bryson	Greyhound Bus Lines	Driver
6.	George F. Bush	Greyhound Bus Lines	Driver
7.	Edward G. Garland	Greyhound Bus Lines	Driver
8.	Ervin E. Habeck	Greyhound Bus Lines	Driver
9.	Lige C. Hoskins	Greyhound Bus Lines	Driver
10.	Robert L. Hossler	Continental Trailways	Driver, Safety Supervisor
11.	Merritt Houk	Greyhound Bus Lines	Driver
12.	Frank C. Hubbard	Continental Trailways	Driver
13.	Fred W. Kegler	Greyhound Bus Lines	Driver
14.	Edward J. Lund	Greyhound Bus Lines	Driver
15.	Fergus Moriarty	Greyhound Bus Lines	Driver
16.	R. L. Nidever	Continental Trailways	Driver
17.	Malon Randall	Continental Trailways	Driver
18.	Harold P. Richards	Greyhound Bus Lines	Driver
19.	J. A. Roberts	Continental Trailways	Safety Supervisor
20.	Forrest M. Sickler	Continental Trailways	Driver
21.	Ray A. Smith	Greyhound Bus Lines	Driver
22.	William J. Snyder	Continental Trailways	Driver
23.	Frank E. Taylor	Greyhound Bus Lines	Driver
24.	E. A. Walters	Greyhound Bus Lines	Driver

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APPENDIX B
INSTRUCTIONS TO JUDGES

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are not in any particular order. The 25 task statements in any envelope were picked at random from among 600 task statements listed in the Truck and Bus Driver Task Analysis.)

We want you to judge how critical each of the tasks is in maintaining a safe and efficient flow of passengers and materials through our transportation system. Please go through the following steps in making your judgments about each set of 25 task statements:

1. Read through all 25 task statements to become familiar with them. Perhaps you will make some tentative judgments about how critical given tasks are.
2. Read each of the 25 task statements carefully and decide which one of the Critical Categories it belongs in (see the enclosed Critical Categories Sheet):

Highly Critical--tasks a driver *must* do.

Moderately Critical--tasks a driver *ought* to do.

Less Critical--tasks a driver *may omit*.

You may have as many or as few task statements in each category as you think belong there. The number of statements in each category depends entirely on your judgment of how critical they are to safe and efficient operations.

3. When you have completed sorting the task statements into the Critical Categories to your satisfaction:
 - a. Consider only the statements in the Highly Critical Category and *rank* them, within the category, from *most* to *least* critical--the most critical task statement will be in the top position, the least critical in the bottom position.
 - b. Repeat the above procedure for the task statements in the Moderately Critical Category, and for those in the Less Critical Category.

4. When you have completed ranking the task statements within each category to your satisfaction:
 - a. Record the task statement numbers on the Summary Sheet for a given set in the order you have ranked them--the *most* critical statement in the Highly Critical Category will be recorded in Rank Position 1; the *least* critical statement in the Less Critical Category will be recorded in Rank Position 25.
 - b. Draw a line between the last task statement in the Highly Critical Category and the first statement in the Moderately Critical category; and draw a line after the last statement in the Moderately Critical Category.

See the attached example Summary Sheet for how your recordings might look after all three sets of task statements have been judged and recorded. Note that the lines divide the Critical Categories and that the rank positions continue through the successive categories. In the example for Set 1, there are four statements in the Highly Critical Category; therefore, the most critical statement in the Moderately Critical Category is recorded in Rank Position 5, and so on. Note, also, that in Set 2, the judges thought that none of the 25 task statements belonged in the Less Critical Category; therefore, only the top two Critical Categories are used--this is acceptable if it reflects your judgment about the task statements.

Remember to fill in your age and commercial driving experience in years, and check the box that best describes your present job as shown on the example Summary Sheet.

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APPENDIX C
COVERING LETTER TO JUDGES

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Thank you for your willingness to participate in our project. Since you are a professional, your assistance will be invaluable in the preparation of these materials.

For you to get a better feeling for what the objectives of this study are, we have prepared the following guidelines for evaluating the task descriptions.

The goal of the transportation system is to facilitate the flow of personnel and materials in a way that is both safe and efficient in keeping with the needs of the individual users. The system is composed of all those things you can think of that relate to the movement of people and materials from place to place. We are not just speaking about vehicles and the people who drive them. We are speaking of such elements as freeways, freeway on-ramps and off-ramps, traffic lights, traffic laws, and the like. Everything an individual does from the time he leaves his home to undertake a driving job until the time he returns home has some implications with regard to the transportation system. Each task a driver is required to perform will have some effect (good or bad) on the orderly flow of traffic or on safety within the system depending upon the task and how well the task is performed by the driver.

C-3 We would like you to think in terms of the effect a particular task has upon the likelihood of an accident occurring. Some tasks, if incorrectly performed, are either highly likely to result in an accident or could produce a situation that would impede the orderly flow of traffic in the transportation system. These tasks would be judged as more critical than, say, those tasks where incorrect performance would only cause inconvenience to the driver; for instance, misreading a road sign and taking the wrong road.

We would like you to consider what effect the incorrect performance of a task would have upon the general flow of traffic; a task that if incorrectly performed would be likely to result in a serious tie-up would be more critical than one which would have little or no effect upon traffic.

We would also like you to consider what the goals of the individual are in using the transportation system and evaluate what effect a given task might have upon the ability of the individual driver to realize his goal of getting from one place to another safely and efficiently. A task which if incorrectly performed could delay completion of the trip, result in extreme waste, or produce severe discomfort would be more critical than one which was not likely to result in one of these.

Also in evaluating the tasks in terms of how critical they are, we would like you to consider the relative frequency of occurrence of different tasks. If given tasks are

judged to have about the same importance in the safety and efficiency of operations, the tasks occurring more often should be ranked as more critical.

The above statements are intended as guides to help you in thinking about the tasks. But they are intended only as guides. It is your opinion about how critical the tasks are for safe and efficient operations that we are after, and we would like you to keep this in mind. To inform you of all the things we are considering with regard to driving tasks, we have enclosed a copy of the complete task analysis we have produced. We think it would be very helpful for you to refer to those sections in the task analysis that relate to the task you are evaluating.

We would appreciate any comments you have with regard to any of the task statements. Just write the comment you wish to make on the same sheet of paper as the task statement. However, rank the statement on the basis of the language we have used; do not rank it on the basis of your suggested modification.

Enclosed also is an invoice we want you to submit to us for your services. (This is necessary for our records.) On receipt of it and the materials you have worked with, we will forward you a check. It is extremely important for us to get this material back as soon as possible after you receive it. Our deadline for accepting responses is September 1. If your evaluations are not completed and postmarked by that date they will not reach us in time to be useful and, therefore, we will be unable to pay for any material arriving later. A prepaid, self-addressed mailing envelope is included for your convenience.

Sincerely yours,



Donald N. Buckner, Ph.D.
Executive Vice President

DNB/1a
Enclosures

C-4